



The Greater Houston Partnership conducted the second Houston Regional Equity & Inclusion Assessment from June-August 2023. The Assessment is based on the Global DEI Benchmarks, a codified set of standards across 15 categories that enable respondents to track metrics for gender, race, and supplier diversity and self-assess their DEI maturity across the enterprise.

This fact sheet is designed to help Healthcare & Life Sciences organizations better understand industry trends, opportunities and to benchmark progress against industry peers. Visit your industry's interactive [dashboard](#) for additional data and deeper analysis.

Questions: DEIAssessment@houston.org

Assessment participants can engage via the following:



Join the Partnership's Talent Advancement and Supplier Diversity Roundtables



Participate in industry workgroups for peer insights, case studies, and cross-sector learning



Help establish regional indicators of progress and continue to track internal DEI performance

Industry Profile

9 Total number of Industry respondents

67% of organizations reporting MBE spend (6 out of 9)

~7% average % MBE spend in Houston

78% of respondents headquartered (7 out of 9) in Houston

~45% of respondents are public companies, with the remaining as private (4 out of 9)

~140K Employees

- Represented Assessment respondents
- ~52% of total Houston employees at participating Assessment organizations

1 - 8

Small Mid-size Large¹

Industry Average for DEI Best Practices Maturity compared to Houston regional average of 46%

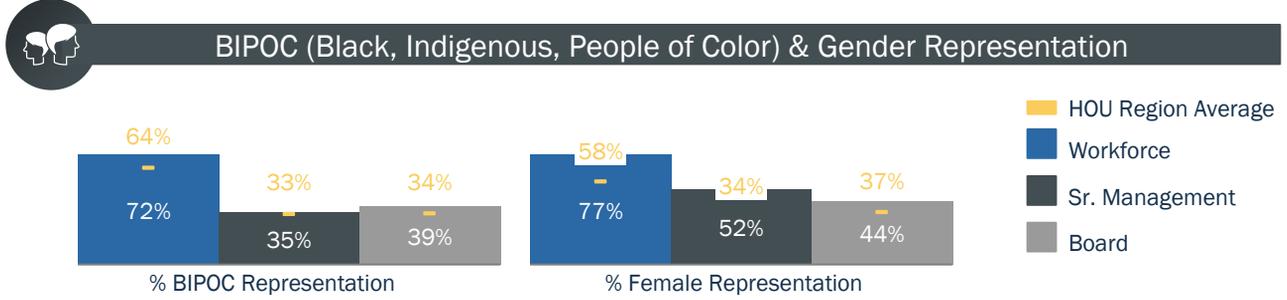
47%

Industry Insights

- Largest industry represented in Assessment based on employee count
- BIPOC representation among 11 industries: Ranks 2nd in workforce, 4th in sr. management, and 3rd in board presence
- Female representation among 11 industries: Ranks 2nd in workforce, 2nd in sr. management, and 1st in board presence
- Outperforms Houston region on 8 out of 15 categories for DEI Best Practices Maturity, showing progressive efforts on Vision, Strategy, & Business Impact; DEI Structure & Implementation; DEI Communication; Community, Government Relations & Philanthropy
- Performs well compared to other industries on average % of organizations reporting MBE spend and average % MBE spend in Houston region

Healthcare & Life Sciences Industry Opportunities

- Proactive on responsible sourcing but has an opportunity to elevate to a more progressive path
- Enhance BIPOC representation within senior management and board levels



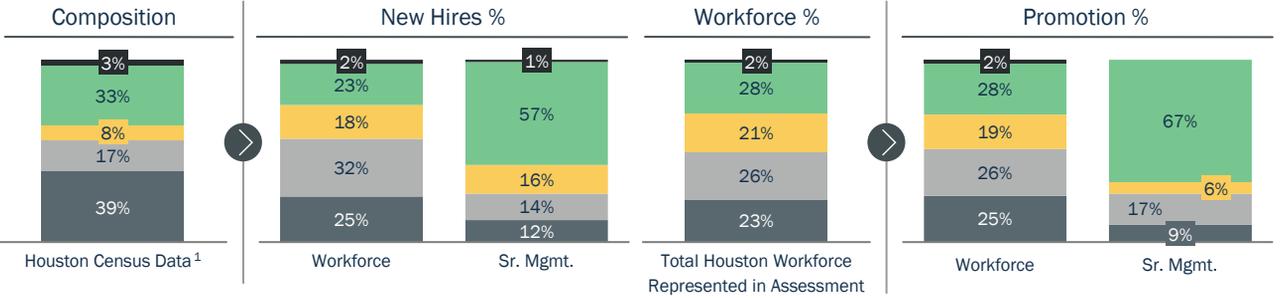
1. Company size based on number of employees: Small <250, Mid-size 250-1000, Large 1000+
Sources: Greater Houston Partnership Regional Equity & Inclusion Assessment (2023, 92 organizations); U.S. Bureau of Labor Statistics; Quarterly Census of Employment and Wages; BCG analysis

Industry Fact Sheet | Healthcare & Life Sciences



Recruitment & Advancement Trends

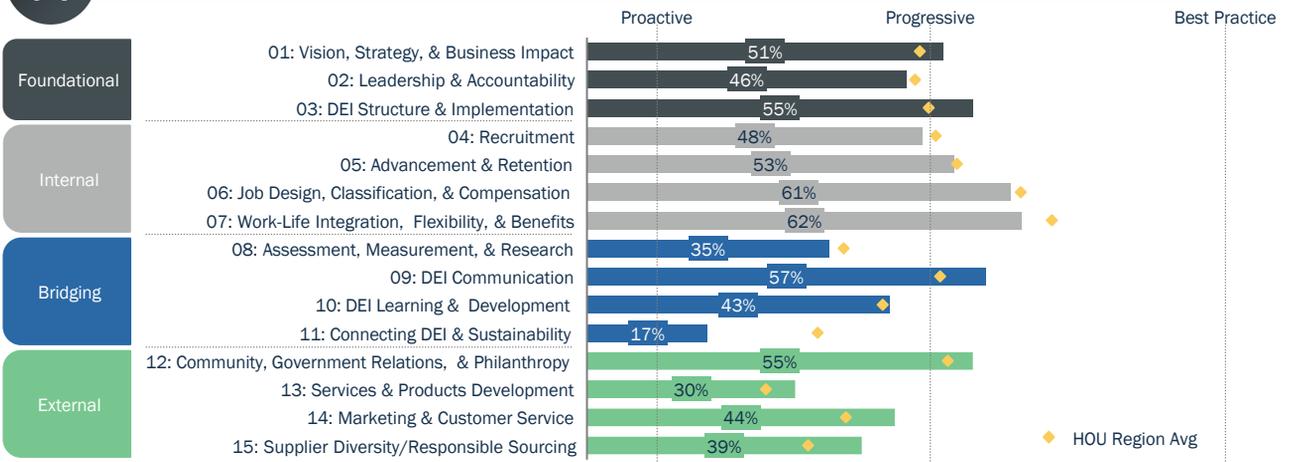
Race & Ethnicity



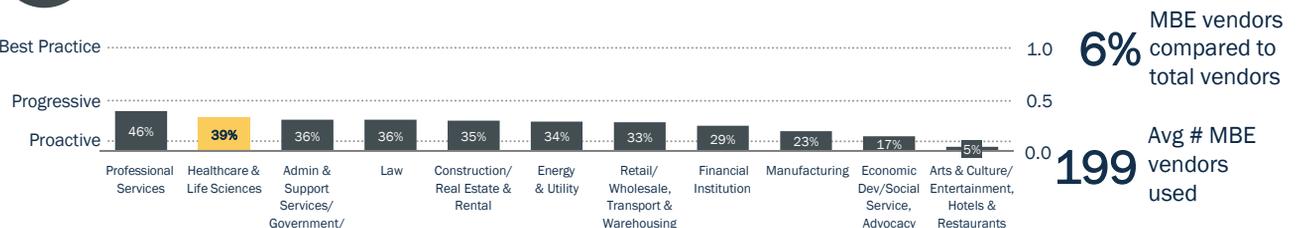
Gender²



Maturity of DEI Best Practices³



Supplier Diversity/Responsible Sourcing



Disclaimer: Some reported percentages may seem dramatic or skewed due to limited data (or small employee counts), especially among senior management. Caution is advised when interpreting such percentages.
 1. 2022 census data from Greater Houston Partnership Houston Economic Highlights report; 2. Only gender-binary choices of male and female included in Assessments; 3. Based on best practice categories defined by Global Diversity, Equity & Inclusion Benchmarks, Centre for Global Inclusion, 2021; 3a. "Progressive" = Implementing DEI systemically and showing improved results and outcomes beyond what is required or expected, 3b. "Proactive" = A clear awareness of the value of DEI; starting to implement DEI systemically. Source: Greater Houston Partnership Regional Equity & Inclusion Organization Assessment (2023, 92 organizations); BCG analysis