

HOUSTON FACTS

2025

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ABOUT THE GREATER HOUSTON PARTNERSHIP

The mission of the Greater Houston Partnership is to make Houston one of the world's best places to live, work and build a business. The Partnership works to make Houston greater by promoting economic development, foreign trade and investment, and by advocating for efficient and effective government that supports, rather than impedes, business growth. The Partnership also convenes key stakeholders to solve the region's most pressing issues.

The Partnership was formed in 1989 in a merger of the Greater Houston Chamber of Commerce, the Houston Economic Development Council and the Houston World Trade Association. Today, the Partnership serves the 12-county greater Houston region and represents a member roster of over 950 businesses and institutions. Members of the Partnership account for one-fifth of all jobs in Houston. They engage in various initiatives, committees and task forces to work toward our goal of making Houston greater.

GREATER HOUSTON PARTNERSHIP

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THE HOUSTON REGION

THE FACTS SPEAK FOR THEMSELVES

Houston Facts has presented unvarnished information about the Houston region since 1959, and its predecessor publications—under different names, but with the same objective—date back to 1906. Over the decades, Houston Facts has grown well beyond its original four pages so that we could expand the range and depth of coverage, bringing you more information about parks, museums, schools, living costs, the regional economy and a host of other topics. It has evolved into a concise almanac for the Houston region. Corporate planners, market analysts, students, relocation and site selection consultants, real estate professionals, government agencies and myriad others turn to it for authoritative information on this region.

Of course, we believe the Houston region is one of the nation's most attractive major metropolitan areas—an outstanding place to live, work and build a business. We would like you to share that view. But we won't try to persuade you. The facts need no embellishment.

You may find in these pages facts that you never knew about the Houston region. For example:

Nearly 1.9 million Houstonians, or **ROUGHLY ONE IN FOUR,** were born outside the U.S.

Houston has the **THIRD LARGEST** number of **FORTUNE 500 COMPANIES** in the nation.

If Houston were a country, it would rank as the **22**ND **LARGEST ECONOMY IN THE WORLD**—exceeding Argentina and Belgium's Gross Domestic Product.

Houston leads the nation in exports with \$180.9 BILLION IN GOODS AND COMMODITIES sent abroad last year.

Houston Facts. Straightforward information from hundreds of sources to answer questions frequently asked about the Houston region.



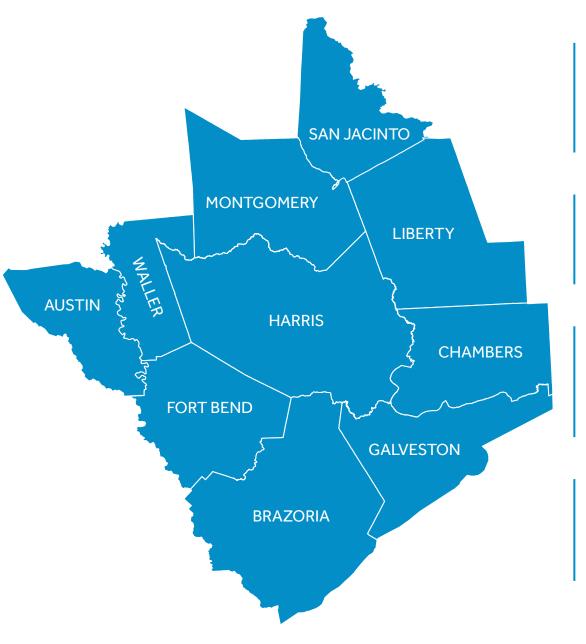




REGION IN PERSPECTIVE

Geography

THE HOUSTON-PASADENA-THE WOODLANDS METROPOLITAN STATISTICAL AREA (MSA)¹ CONTAINS 10 TEXAS COUNTIES:



Within these 10 counties are 125 incorporated cities and 37 Census Designated Places (CDP). ²

The county seat or administrative center of Harris County is the City of Houston.

Harris County contains the bulk of the city in addition to all or part of 34 incorporated cities and 12 CDPs.

Small portions of the City of Houston spread into adjacent Fort Bend and Montgomery counties.

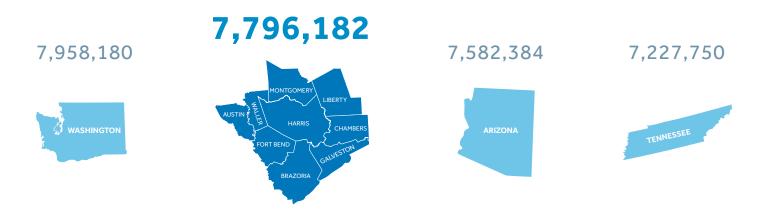
The Office of Management and Budget (OMB) delineates the official boundaries for all metropolitan statistical areas (MSAs). All data in this issue of Houston Facts reflect trends for the 10-county MSA unless otherwise stated.

¹ The longer title is shortened to "Houston MSA," "metro Houston," "Greater Houston," "Houston area" or simply "Houston" in Houston Facts.

² A Census Designated Place functions like a city or town but is not incorporated.

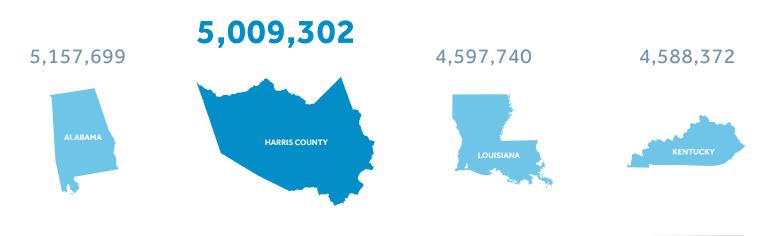
10-County Houston MSA Population

If metro Houston were a state, it would have the 14th largest population in the U.S.



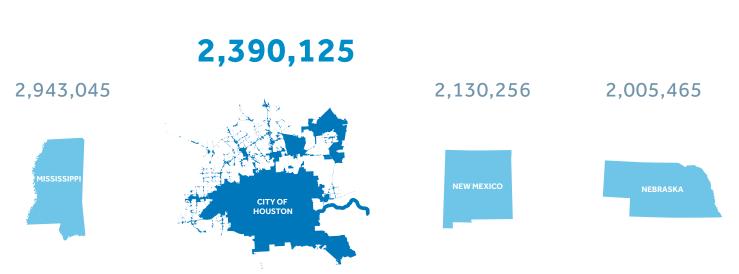
Harris County Population

If Harris County were a state, it would have the 25th largest population in the U.S.



City of Houston Population

If the City of Houston were a state, it would rank 36th in population in the U.S.



Area

The 10-county Houston-Pasadena-The Woodlands Metropolitan Statistical Area (MSA) covers 8,838 square miles of land. If the MSA were a state, it would rank as the 46th largest, behind Vermont, New Hampshire, but ahead of New Jersey, Connecticut, Delaware, and Rhode Island.

Harris County covers 1,707 square miles, enough space to fit the cities of Austin, Boston, Chicago, Dallas, New York City, and Seattle with room still to spare.

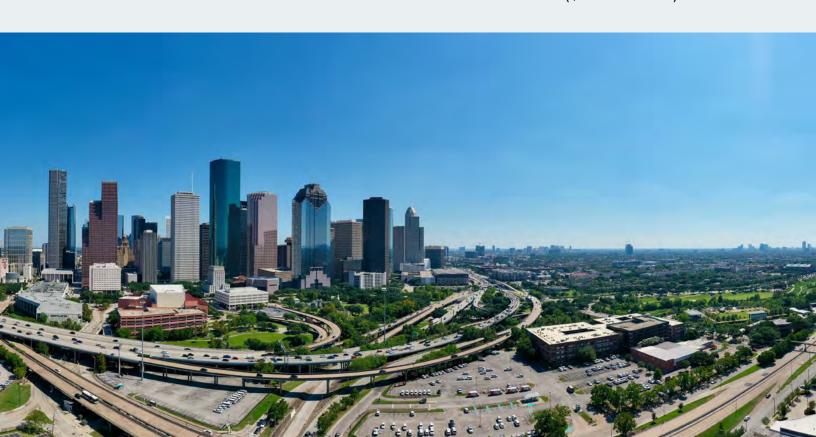
At 641 square miles, the **City of Houston** is larger in area than the cities of Chicago, Dallas, Los Angeles, New York, Phoenix, and San Diego.

Economy

If the MSA were an independent nation, it would rank as the world's 22nd largest economy, behind Switzerland (\$884.9) and Poland (\$809.2 billion) but ahead of Argentina (\$646.1 billion) and Belgium (\$644.8 billion), according to the World Bank.

The U.S. Bureau of Economic Analysis estimates the Houston-The Woodlands-Sugar Land MSA's Gross Domestic Product (GDP) at \$697.0 billion in '23, making it the seventh largest U.S. metro economy.

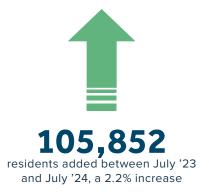
If Houston were a state, its GDP would rank 14th, behind Massachusetts (\$736.2 billion) and Virginia (\$719.9 billion) but ahead of Michigan (\$673.8 billion) and Colorado (\$529.6 billion).



DEMOGRAPHICS

Population and People









2,390,125



43,217 residents added between July '23 and July '24, a 1.8% increase





7,796,182 residents as of July 1, 2024



198,171 '23 to July '24, a 2.6% increase

























1850 1860

1900

1910

1920

1930

1940

1950

SUBCOMPONENTS OF POPULATION CHANGE

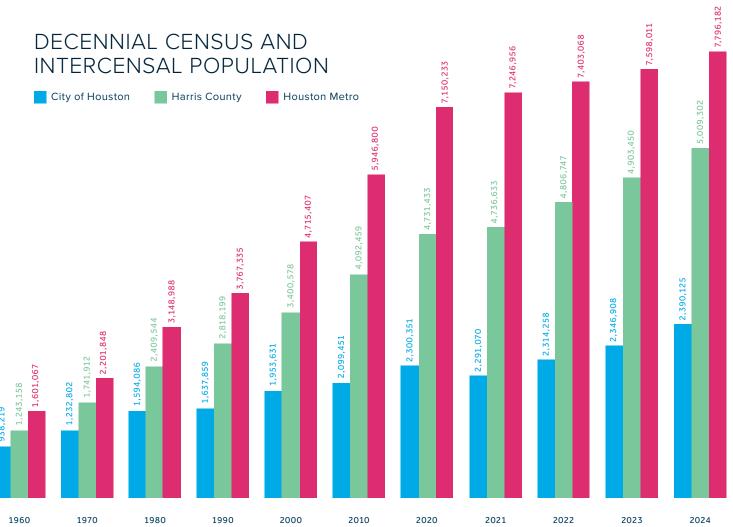
By County, 2024

	POPUL	ATION	NET MIGRA	ATION	NATURAL	INCREASE	TOTAL
COUNTY	APRIL 2020	JULY 2024	INTERNATIONAL	DOMESTIC	BIRTHS	DEATHS	POPULATION CHANGE
Austin	30,167	32,546	181	2,212	1,517	-1,546	2,379
Brazoria	372,040	413,224	6,198	27,261	20,020	-12,747	41,184
Chambers	46,543	56,179	591	7,954	2,648	-1,583	9,636
Fort Bend	822,989	958,434	41,480	74,765	39,680	-19,617	135,445
Galveston	350,686	367,407	3,585	11,027	16,549	-14,386	16,721
Harris	4,731,433	5,009,302	260,290	-118,626	274,840	-138,772	277,869
Liberty	91,658	115,042	725	20,888	6,106	-4,274	23,384
Montgomery	620,567	749,613	16,198	98,887	34,840	-20,917	129,046
San Jacinto	27,400	29,326	42	2,178	1,389	-1,710	1,926
Waller	56,750	65,109	620	6,570	3,164	-2,013	8,359
HOUSTON MSA	7,150,233	7,796,182	329,910	133,116	400,753	-217,565	645,949

Source: U.S. Census Bureau, 2024 Population Estimates

Note: In some cases, the increase due to migration and the natural increase will not sum

to the change in population due to rounding and the Bureau's use of residual values in generating the estimates.



SELECTED DEMOGRAPHIC CHARACTERISTICS

Houston-Pasadena-The Woodlands MSA, 2023

COUNTY	MEDIAN AGE (YEARS)	TOTAL HOUSEHOLDS	AVERAGE HOUSEHOLD SIZE	% OF ADULTS WITH BACHELOR'S DEGREE OR HIGHER	% OF POPULATION FOREIGN BORN
Austin	41.6	12,174	2.50	23.4	10.6
Brazoria	36.8	138,692	2.77	32.3	15.7
Chambers	35.3	16,558	2.96	23.0	9.2
Fort Bend	37.6	303,900	3.00	49.4	31.0
Galveston	39.3	142,199	2.51	35.0	10.1
Harris	34.8	1,791,013	2.67	34.2	27.3
Liberty	33.3	30,009	3.08	11.2	13.8
Montgomery	37.3	262,273	2.70	39.3	16.9
San Jacinto	45.0	10,480	2.66	15.8	9.1
Waller	30.8	17,981	3.04	26.6	12.1
HOUSTON MSA	35.7	2,731,843	2.72	36.0	24.8

Note: County data may not sum to Houston MSA total due to a difference in survey methods Source: U.S. Census Bureau, 2023 American Community Survey



NEARLY

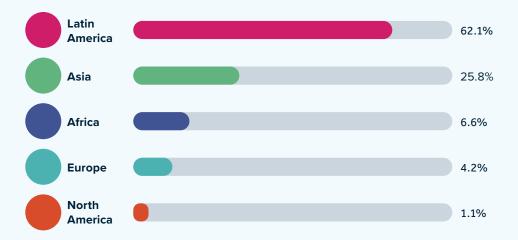
ONE IN FOUR



HOUSTONIANS BORN OUTSIDE THE U.S. (24.8%)

Among the 1,862,626 foreign-born in the Houston metro area, 59.5% entered the U.S. before 2010.

TOP REGIONS OF BIRTH FOR FOREIGN-BORN



Source: U.S. Census Bureau, 2023 American Community Survey



RACE/ETHNIC COMPOSITION

Houston MSA, 2023

■ Hispanic or Latino (of any race)

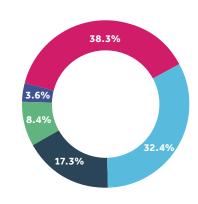
White, not Hispanic or Latino

■ Black or African American, not Hispanic or Latino

Asian, not Hispanic or Latino

Other

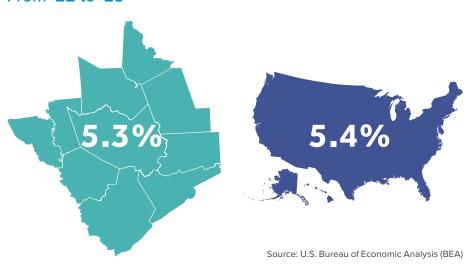
Source: U.S. Census Bureau, 2023 American Community Survey





PCPI INCREASE IN THE HOUSTON MSA COMPARED TO NATIONWIDE INCREASE

From '22 to '23



Income

\$72,453

Per capita personal income (PCPI) in '23, above the national average of \$69,810

\$542.0B

Total personal income, defined as income received from all sources, in the nine-county Houston MSA in '23 (latest data available), up 7.3% from '22.

Wages

\$269.7B

lotal wages for MSA in '24

Source: Texas Workforce Commission

Top Occupations

By Employment



Office and Administrative Support



Transportation and Material Moving

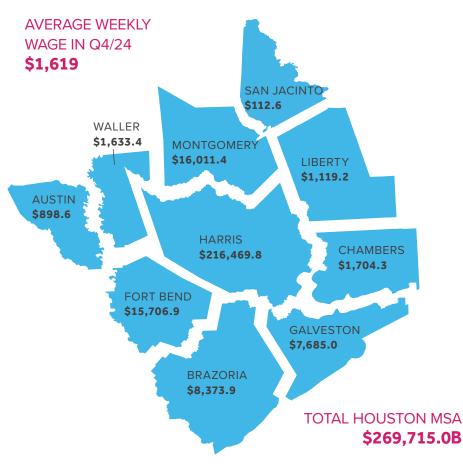


Food Preparation and Service Related

Source: BLS Occupation Employment Statistics

TOTAL WAGES BY COUNTY

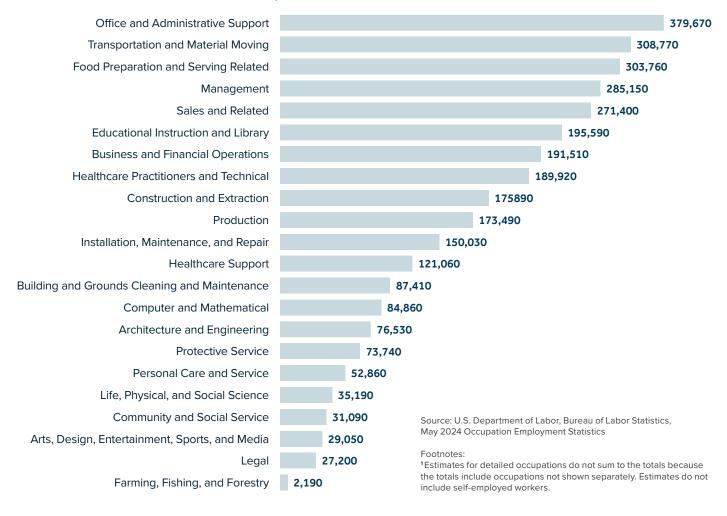
Metro Houston, 2024 (\$ Millions)*



*Note: Four quarters ending Q4/24. Source: Texas Workforce Commission, Quarterly Census of Employment and Wages

METRO EMPLOYMENT BY OCCUPATION¹

Houston-Pasadena-The Woodlands MSA, 2024



EDUCATIONAL ATTAINMENT

Houston-Pasadena-The Woodlands MSA

LUCHEST EDUCATION LEVEL ATTAINED	POPULATION AC	GE 25 OR OLDER
HIGHEST EDUCATION LEVEL ATTAINED	NUMBER	PERCENT
No High School Diploma	709,405	14.5
High School Graduate or Higher	4,192,267	85.5
High School Diploma or GED	1,104,721	22.5
Some College, No Degree	923,224	18.8
Associate Degree	400,759	8.2
Bachelor's Degree or Higher	1,763,563	36.0
Bachelor's Degree	1,073,831	21.9
Graduate or Professional Degree	689,732	14.1

HOUSTON ECONOMY

Houston's economy remains one of the largest and most diverse in the nation. Since April '20, the region has added more than 635,400 jobs, bringing total employment to 3.5 million as of April '25. The unemployment rate stood at 3.9 percent, consistent with a tight labor market.

This expansion reflects more than a recovery from the COVID-19 pandemic. Continued job growth has been supported by national economic momentum, strong global trade ties, rising corporate investment, and sustained population growth.

Several key trends help explain the region's ongoing economic performance:

Strong U.S. economic growth: Since April '20, the nation has added over 29.0 million jobs, 8.4 million more than it lost in the pandemic. U.S. gross domestic product has grown nearly 25 percent since then, adjusted for inflation. As of April '25, the nation's unemployment rate has tracked 4.2 percent or lower for 41 consecutive months. It hasn't tracked that low for that long since Richard Nixon was President.

Close ties to the global economy:
Houston exports topped \$180.9
billion in '24, the second highest level
on record. The Houston-Galveston
Customs District ranked first in the
country in volume (432.6 million metric
tons) and fourth in value (\$376.3
billion) in '24. The Houston Airport
System handled a record 13.1 million
international passengers in '24.

Increased corporate activity: Over 1,400 companies have announced relocations, expansions, or start-up operations in the region since '21, with more than 250 of these projects involving foreign-owned companies.

Logistics and industrial growth:
Developers have added over 215
million square feet of warehouse/
industrial space since '16. Container
traffic through the Port of Houston has
roughly doubled over the same period.
The Port set a record last year with 4.1

million total containers handled.

Sustained population growth: Over 450,000 people moved to the metro area between April '20 and July '24, drawn by employment opportunities, affordable housing and quality of life. The region's population is expected to surpass 8.0 million residents by the end of the decade.

Strong sense of community:

According to the 44th Annual Kinder Houston-Area survey, 80 percent of respondents identified as Houstonians, including nearly two-thirds of those who moved to the region as adults. More than 80 percent said Houston was a better place to live compared to other major metros, with many saying that economic opportunity and the low cost of living are the best things about living here.







ESTABLISHMENTS BY INDUSTRY

Houston-Pasadena-The Woodlands MSA, Q4/24

INDUSTRY	ESTABLISHMENTS	% OF TOTAL
Professional, Scientific, and Technical Services	26,410	15.0
Health Care and Social Assistance	22,494	12.8
Retail Trade	19,466	11.1
Accommodation and Food Services	14,695	8.4
Other Services (except Public Administration)	14,530	8.3
Construction	12,414	7.1
Wholesale Trade	10,919	6.2
Finance and Insurance	9,733	5.5
Administrative and Support and Waste Management and Remediation Services	9,669	5.5
Real Estate and Rental and Leasing	9,432	5.4
Manufacturing	7,209	4.1
Transportation and Warehousing	5,638	3.2
Educational Services	2,453	1.4
Information	2,141	1.2
Arts, Entertainment, and Recreation	2,051	1.2
Mining, Quarrying, and Oil and Gas Extraction	1,716	1.0
Unclassified	1,482	0.8
Management of Companies and Enterprises	1,055	0.6
Public Administration	753	0.4
Utilities	654	0.4
Agriculture, Forestry, Fishing and Hunting	606	0.3
TOTAL	175,520	100.0

International Business

Houston is the base of operations for the international oil and gas exploration and production industry, as well as for many of the nation's largest international engineering and construction firms.

A key center for international finance, Houston leads the Southwest U.S. with 18 foreign banks from 10 nations.

Houston's economy is deeply tied to global trade and foreign investment.

- Trading relationships with 200+ countries.
- The Houston/Galveston Customs
 District handled 353.7 million
 metric tons in exports, valued at
 \$251.2 billion in '24, according
 to U.S. Census Bureau Foreign
 Trade Division data.
- Exports accounted for 66.7 percent of the total trade value.
- Houston has one of the largest consular corps in the nation with 90 career or honorary consulates, according to the U.S. State Department.

- Houston is home to 11 foreign government trade and commercial offices, as well as 41 active nongovernmental foreign chambers of commerce and trade associations.
- Houston has 19 sister-city relationships promoting business opportunities across six continents: Asia (9), Europe (6), North America (1), South America (1), Africa (1) and Oceania (1).



These subsidiary locations represent branch offices (60 percent), service centers (15 percent), sales offices or retail locations (13 percent), manufacturing or distribution facilities (6 percent), and other types of operations.

In '24, over 80 foreign-owned firms from 30 countries announced or completed new projects in metro Houston, according to the Partnership's New Business Announcements database. Those projects stretch across 14 different industry clusters and represent at least \$277 million in capital investments. That is likely a significant underestimate since many firms did not disclose the value of their investments.

HOUSTON SISTER CITIES

Aberdeen, Scotland (1979)

Abu Dhabi, United Arab Emirates (2001)

Baku, Azerbaijan (1976)

Basrah, Iraq (2015)

Chiba, Japan (1972)

Guayaquil, Ecuador (1987)

Huelva, Spain (1969)

Istanbul, Turkey (1988)

Karachi, Pakistan (2009)

Leipzig, Germany (1992)

Luanda, Angola (2003)

Nice, France (1973)

Perth, Australia (1984)

Shenzhen, China (1986)

Stavanger, Norway (1988)

Taipei, Taiwan (1961)

Tampico, Mexico (2003)

Tyumen, Russia (1995)

Ulsan Metropolitan City, Republic of Korea (2021)

INTERNATIONAL PROJECTS OF NOTE LANDING IN HOUSTON IN '24:

- China's Oriental Yuhong establishing a construction materials manufacturing facility in Houston, with a \$100 million capital investment expected to support 350 jobs.
- Cambodia's IC Star Solar LLC building a manufacturing facility for solar cells and modules in Tomball, with a \$30 million capital investment expected to support 348 jobs.
- Japan's TMEIC Corporation expanding its manufacturing capacity in Houston to include photovoltaic inverters, with a \$30 million capital investment supporting 300 jobs.

- China's Healgen Scientific LLC establishing a corporate office and manufacturing facility for flu and COVID-19 tests in Houston, with a \$27 million capital investment supporting 200 jobs.
- Luxecasting, a Spanish-Chinese joint venture, establishing a U.S. branch office and logistics warehouse in Houston for hoses, couplings, and firefighting equipment, with a \$13 million capital investment supporting 50 jobs.
- Italy's Poggipolini, a manufacturer of fasteners for the aerospace industry, expanding to Houston by acquiring a local company, with a \$10 million capital investment supporting 50 jobs.

HOUSTON'S LARGEST COMPANIES BY REVENUE

OVER \$50 BILLION

ConocoPhillips Exxon Mobil Phillips 66 Sysco

\$25 TO \$50 BILLION

Baker Hughes Enterprise Products Partners Hewlett Packard Enterprise LyondellBasell Industries Occidental Petroleum Plains All American Pipeline Plains GP Holdings SLB

\$10 TO \$25 BILLION

Cheniere Energy Corebridge Financial EOG Resources Group 1 Automotive Halliburton Kinder Morgan Quanta Services Targa Resources WM Westlake

\$5 TO \$10 BILLION

Academy Sports and Outdoors APA CenterPoint Energy Cheniere Energy Partners Coterra Energy Crown Castle CVR Energy Insperity Marathon Oil

NOV
Par Pacific Holdings
Southwestern Energy
TechnipFMC
Waste Connections

\$1 TO \$5 BILLION

Comfort Systems USA

Cactus

Camden Property Trust

ChampionX Chord Energy Crescent Energy

DNOW

DXP Enterprises Excelerate Energy Genesis Energy Hess Midstream IES Holdings Kinetik Holdings Kirby LGI Homes

MRC Global Murphy Oil Noble

Oceaneering International Patterson-UTI Energy Prosperity Bancshares Quanex Building Products
Select Water Solutions
Service International
Sterling Infrastructure
Stewart Information Services
Tidewater

U.S. Silica Holdings

Western Midstream Partners Westlake Chemical Partners

Note: Based on financial filings for 2023 Source: Houston Chronicle, The Chronicle 100, 2024

26

Fortune 500 Headquarters

43

Fortune 1000 Headquarters

8

Fortune Global 500 Headquarters*

24

Forbes Global 2000 Headquarters

94

Inc. 1000 Headquarters*

4

Fortune 100 Best places to work

*Denotes 2023 data, latest available

KEY INDUSTRIES AND SECTORS

Construction and Real Estate



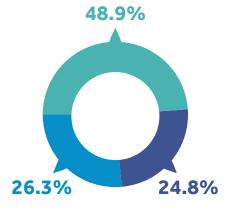
238,595

Employed in construction

Source: Texas Workforce Commision



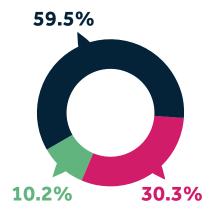
EMPLOYMENT BY SECTOR, Q4/24



- Specialty trade contractors (e.g., electrical work, plumbing, site preparation, painting)
- Building construction
- Heavy and civil engineering



ESTABLISHMENTS BY TYPE



- Specialty trade contractors
- Building construction
- Heavy and civil engineering construction

CITY OF HOUSTON BUILDING PERMITS



\$9.0B

In '24, up 16.6% from \$7.8 billion in '23





Source: City of Houston

KEY DEFINITIONS:

- **I EMPLOYMENT** is the count of only filled jobs, whether full- or part-time, and temporary or permanent, by place of work.
- **I ESTABLISHMENT** count is the aggregation of establishments in a geographic area within an industry.
- A **SECTOR** refers to a broad categorization of related industries, while an industry is a specific group of businesses involved in producing similar goods or services.
- I WAGES are the total compensation paid, including bonuses, stock options, severance pay, profit distributions, the cash value of meals and lodging, tips and other gratuities, and, in some states, employer contributions to certain deferred compensation plans (such as 401(k) plans).

Source: U.S. Bureau of Labor Statistics; Texas Workforce Commission

OFFICE

At the start of '25, Houston's office market showed a modest rebound, with 260,703 square feet of net absorption following a weak '24. Despite the improvement, elevated vacancy and availability rates persist—especially in older buildings—highlighting the ongoing challenge of oversupply and limited demand growth.

Gross asking rents held steady at \$28.74 per square foot, unchanged in real terms for the past decade. New construction activity remains limited.

CONSTRUCTION ACTIVITY

- 2.0 million sq. ft. under construction
- 70% preleased
- · Primarily medical office development

OFFICE OCCUPANCY (BADGE SWIPES)

- 60% average per Kastle Systems
- Comparable to other major Texas metros

INDUSTRIAL

At the start of '25, Houston's industrial market showed signs of cooling after several years of rapid growth. Vacancy rose to 6.8%, up from a five-year low of 5.0 percent in late '22, as new supply continued to outpace leasing demand. Just 863,000 square feet of space was newly leased in Q1/25—down from nearly four million the previous quarter and far below the 18.5 million peak in Q3/21.

AVAILABLE SPACE

77.2

million sq. ft. listed. Includes vacant, sublet, and expected-tobe-vacated space

CONSTRUCTION ACTIVITY

- 16.7 million sq. ft. under construction (Q1/25)
- Down from 36.2 million in late '22
- Reflects rising interest rates and softer demand

ASKING RENTS

 \$9.69 per sq. ft. average triple net (NNN) in Q1/25

- Up from \$9.11 (Q1/24) and \$8.05 (Q1/23)
- Rents have increased 33% over five years

RETAIL

Houston's retail market remains one of the city's most stable commercial sectors, buoyed by population growth and a return to in-person shopping. Vacancy edged up to 5.4 percent, still low by historical standards. Retailers leased 1.7 million square feet of space in the first quarter of '25, a slight slowdown from late '24. Just 159,000 square feet was newly occupied—the lowest quarterly total in more than five years.

RETAIL SPACE ON THE MARKET

25.4

million sq. ft. available in Q1/25

Up from 24.0 million in Q1/24

CONSTRUCTION ACTIVITY

- 3.6 million sq. ft. under construction
- Down from 4.6 million in Q1/24
- Reflects tighter lending and slower expansion

ASKING RENTS

- \$20.86 per sq. ft. (NNN) in Q1/25
- Up from \$20.70 (Q1/24) and \$19.63 (Q1/23).
- Gradual rent growth over time

SINGLE-FAMILY

Houston's single-family housing market showed modest growth in early '25, with 18,519 homes sold through March—a slight 0.2 percent increase from the same period in '24. A brief dip in mortgage rates helped boost activity, though rising rates in April may slow momentum.

HOME PRICES

\$336,000 Median home price (Q1/25)

- Up 1.3% year-over-year.
- Stable compared to post-pandemic surges

INVENTORY & LISTINGS

- 32,866 active listings
- Up 36.4% year-over-year
- 4.6 months of inventory
- Buyers have more options and leverage

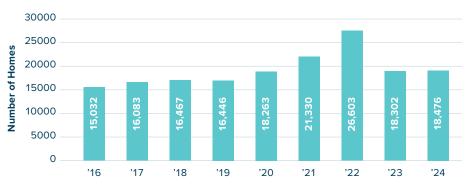
ATTACHED HOUSING

- High-rise median price of \$555,500 in March '25
- Down 22% for townhome & condo sales
- Up 45% for townhome & condo listings



NUMBER OF SINGLE-FAMILY HOMES SOLD ANNUALLY

Houston MSA



Source: Houston Association of REALTORS®' Multiple Listing Service

AVERAGE MONTHLY APARTMENT RENTS BY METRO HOUSTON REGION



Region:

- *Northeast: Fifth Ward, Greenspoint, Aldine, Channelview, Humble, Kingwood, Crosby, etc.
- *Northwest: Spring Branch, Cypress, Spring, Cinco Ranch, Katy, Klein, Tomball, The Woodlands, Conroe, etc.
- *Central: Downtown, Montrose, Midtown, River Oaks, West U. Med Center, The Heights, etc.
- *Southeast: Third Ward, Southside, Hobby, Pearland, Pasadena, League City, Alvin, Galveston, etc.
- *Southwest: Galleria, Energy Corridor, Bellaire, Sharpstown, Alief, Sugar Land, Richmond, Rosenberg, etc.

Source: MRI Apartment Data

MULTIFAMILY

Houston's multifamily market held steady in early '25, supported by sustained demand and slower construction activity. Occupancy and rents both rose slightly year-over-year, with Class A properties driving most of the growth. Compared to other major Texas metros, Houston stands out for maintaining positive trends in both rent and occupancy. Rents remain competitive—averaging 11-12 percent lower than in Austin and Dallas/Fort Worth. While markets like Austin have seen notable rent declines, Houston's steady demand and limited new supply have helped sustain performance, particularly among higher-end units.

OCCUPANCY & RENT TRENDS

occupancy in January '25

- Up from 88.4% in '24
- \$1,273 average monthly rent, a modest increase of \$8 (+0.6%)

CLASS TRENDS

- Class A units added 20,000+ occupied units over the past year
- Class B, C, and D properties experienced slight occupancy declines

SNAPSHOT OF MULTIFAMILY MARKET IN TEXAS

January 2025

CITY	MONTHLY RENT \$	12-MONTH RENT GROWTH %
Austin	1,435	-6.5
Dallas/Fort Worth	1,445	-2.1
Houston	1,273	0.6
San Antonio	1,168	-1.7

Source: MRI Apartment Data

CONSTRUCTION ACTIVITY

13,536

units under construction

rent gain (+\$30) but remained the



Health Care and Social Assistance

Houston's health care industry is anchored by the Texas Medical Center, the largest medical complex in the world, and supported by major medical hubs in surrounding areas such as Sugar Land and The Woodlands. Collectively, these centers offer a wide range of advanced care in fields such as oncology, cardiology, neurology, and organ transplantation.

The sector employs 435,220 individuals and serves patients from both domestic and international markets. In addition to its core medical services, the industry contributes to regional growth in research, biotechnology, education, real estate, and professional services.

EMPLOYMENT

20,840 Number of licensed physicians in the Houston area

of the Houston area physicians are in Harris County 435,220
Total Houston area health care and social assistance workforce

ESTABLISHMENTS

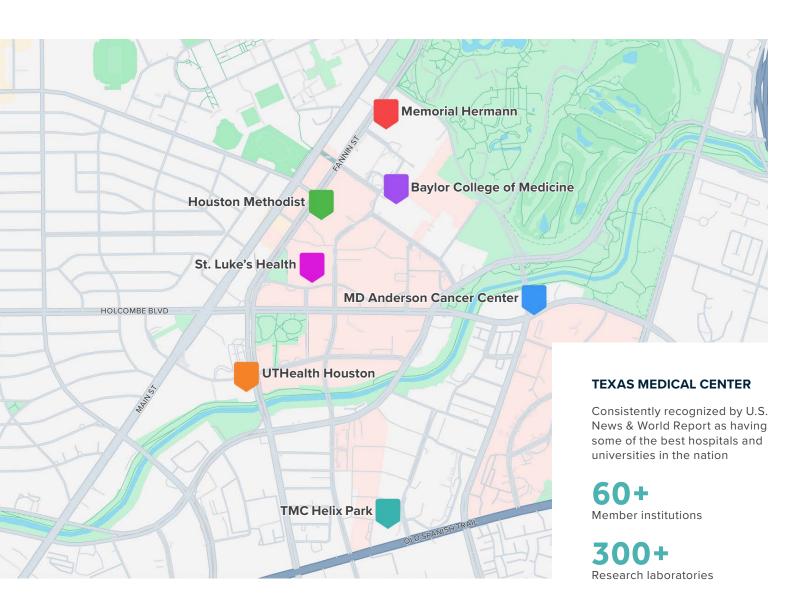
72,365
Health Care and
Social Assistance
small businesses

241Total Houston area hospitals

Nursing and residential care facilities

15,605Ambulatory health care establishments

5,800Social assistance establishments



Biotech and Life Sciences

The Houston region is a growing hub for biotechnology and life sciences, with activity spanning medical research, device manufacturing, and health innovation. The region is home to more than 28,000 professionals working across areas such as cancer treatment, genomics, biomedical engineering, and health technology development.

Campuses across the Houston region contribute to this growth. The Texas Medical Center includes institutions engaged in both clinical care and research, while TMC Innovation Factory

2024 NATIONAL INSTITUTE OF HEALTH (NIH) FUNDING

Baylor College of Medicine \$335,649,352

University of Texas MD Anderson Cancer Center

\$190,932,740

University of Texas Health Science Center Houston

\$169,888,868

Methodist Hospital Research Institute

\$52,234,048

University of Houston

\$38,466,855

Texas A&M University Health Science Center

\$31,469,338

Texas A&M University

\$26,531,755

Rice University

\$24,986,423

Texas A&M AgriLife Research

\$15,868,582

Texas Engineering Experiment Station

\$11,371,438

Texas Southern University

\$3,253,086

Marker Therepeutics, Inc.

\$3,174,534

7 Hills Pharma, LLC

\$2,950,544

Cellchorus Inc.

\$2,182,715

Veloxai LLC **\$2,000,000**

_

Total for the Region \$937,388,089

supports early-stage companies focused on commercializing medical technologies. Adjacent to these efforts, TMC Helix Park is under development as a 37-acre life sciences complex intended to foster collaboration between academic, industry, and commercial partners.

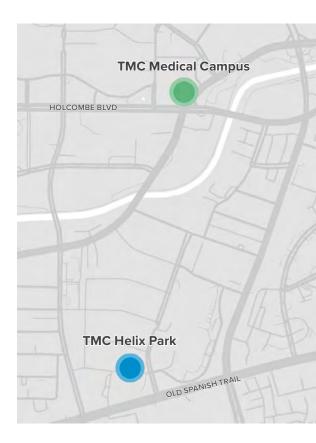
EDUCATION AND WORKFORCE

45,256

Medicine, biotech, and health students annually

3,076

Biomed, bioengineering, and pharma science degrees awarded regionally



SELECTED LIFE SCIENCE AND RELATED INDUSTRIES

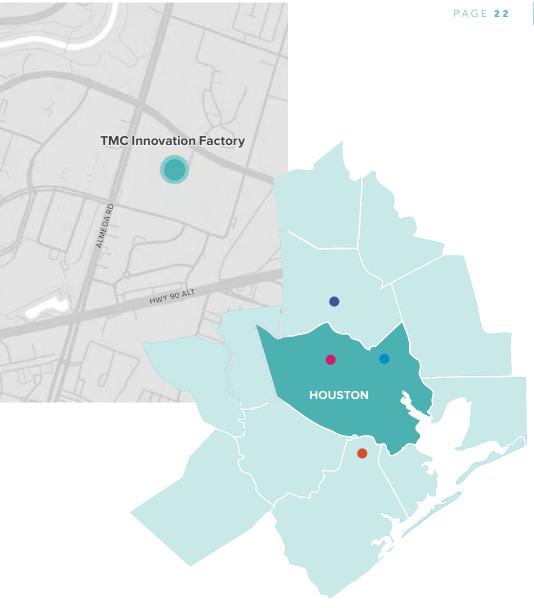
Houston MSA, 2024

INDUSTRY	AVERAGE EMPLOYMENT	FIRMS
Research and Development in Nanotechnology	526	42
Research and Development in Biotechnology (except Nanobiotechnology)	2,962	147
Testing Laboratories and Services*	10,979	288
Pharmaceutical and Medicine Manufacturing	3,743	64
Medical Equipment and Supplies Manufacturing	949	148
Electromedical and Electrotherapeutic Apparatus Manufacturing	2,143	37
Medical, Dental, and Hospital Equipment and Supplies Merchant Wholesalers	7,072	336
TOTAL	28,374	1,062

Note: *Includes laboratories performing tests in other physical and engineering sciences Source: Texas Workforce Commission, Quarterly Census of Employment and Wages



Discover the unparalleled opportunities in Houston's life sciences industry and explore how the region can accelerate your innovations from research to commercialization.





LEVIT GREEN

53-acre life sciences district



GENERATION PARK

4,300-acre



THE WOODLANDS INNOVATION DISTRICT

832-acre development



LOWER KIRBY DISTRICT

1,200-acre

2024 CANCER PREVENTION AND RESEARCH INSTITUTE OF TEXAS (CPRIT) FUNDING

The University of Texas MD Anderson Cancer Center \$55,908,607

Baylor College of Medicine **\$38,964,147**

The University of Texas Health Science Center at Houston \$14,645,548

Marker Therapeutics, Inc. **\$9,513,569**

Eisbach Bio Inc. **\$4,750,000**

7 Hills Pharma Inc. **\$4,700,000**

Indapta Therapeutics \$4,500,000

Rice University \$4,250,000

The University of Texas Medical Branch at Galveston \$3,539,832

The Methodist Hospital Research Institute \$3,358,632

Bectas Therapeutics Inc. **\$2,750,000**

Crossbridge Bio, Inc. **\$2,575,275**

The Rose **\$2,500,000**

Texas Southern University **\$2,000,000**

Texas A&M University \$1,998,639

University of Houston **\$1,400,000**

Total Houston Area Funding **\$157,354,249**

Manufacturing

7,209

Manufacturing establishments

- 238,271 employees or about 1 in 14 Houston-area workers
- \$106,236 average annual wage

Source: Texas Workforce Commission

\$106.1B

Value of goods manufactured in '23 (latest data available)

15.2% of region's total GDP

Source: Bureau of Economic Analysis

COMPUTERS, ELECTRONICS, AND ELECTRICAL

625

Establishments focused on manufacturing computers, electronics, and electrical equipment

- 22,433 workers
- 9.4% share of manufacturing total

While the Houston region is known for energy and chemical manufacturing, it also has a long history as a tech hub, with Compaq pioneering the personal computer field in the early 1980s. There are 625 establishments focused on manufacturing computers, electronics and electrical equipment, employing 22,433 workers. The region continues to innovate and build its tech manufacturing capacity with a large AI server production facility opening in '26.

CHEMICALS

The Houston region is home to 694 chemical plants, employing 42,865 people or 18 percent of Greater Houston's total manufacturing in '24, according to the Texas Workforce Commission.

The region accounts for 41.0 percent of the nation's overall base petrochemicals manufacturing capacity. Base petrochemicals are the raw materials for producing some of the more important plastics and resins. The Houston MSA also dominates U.S. production of three major resins, producing 39.6 percent

MANUFACTURING EMPLOYMENT BY SECTOR

RANK	SUBSECTOR	WORKERS	SHARE OF TOTAL (%)
1	Primary and Fabricated Metal Products	56,544	23.7
2	Chemicals, Petroleum, and Coal	51,003	21.4
3	Machinery	39,861	16.7
4	Computers, Electronics, and Electrical	22,433	9.4
5	Plastics, Rubbers, and Minerals	20,998	8.8
6	Food and Beverages	18,596	7.8
7	Other	7,446	3.1
8	Paper and Printing	6,665	2.8
9	Wood and Furniture	6,263	2.6
10	Vehicles	6,010	2.5
11	Textiles, Apparel, and Leather	2,452	1.0
	TOTAL	238,271	100.0

Source: Texas Workforce Comission, Quarterly Census of Wages and Employment Q4/24

BASE CHEMICAL PRODUCTION CAPACITY Houston MSA

BASE CHEMICAL	MAJOR USE/PRODUCT	METRIC TONS PER YEAR	% OF U.S. TOTAL
Ethylene	Anesthetic, Antifreeze	18.6M	41.4
Propylene	Food Packaging, Fibers, Adhesives	14.0M	39.9
Xylenes	Tear Gas, Paint Thinner, Lubricants	3.6M	39.0
Benzene	Detergents, Plastics, Pesticides	2.5M	41.4
Toluene	Paints, Disinfectants, Nail Products	2.1M	39.9
Butadiene	Tires, Carpet, Sythentic Turf	1.3M	60.8
TOTAL		42.2M	41.0

Source: CAS Registry via IHS Markit, July 2025

of the country's polypropylene, 39.8 percent of polyethylene and 30.5 percent of polyvinyl chloride.

PETROLEUM REFINING

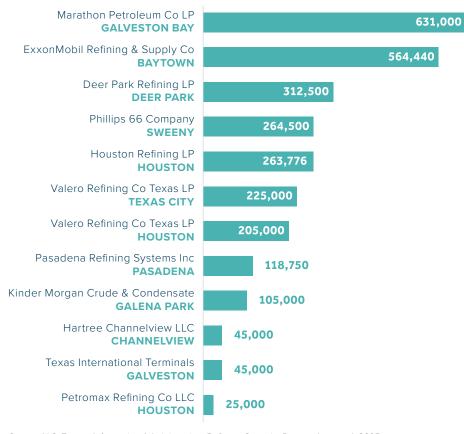
In '24, the Houston metro had a crude operating capacity of 2.8 million barrels of refined petroleum products

per calendar day, representing 15.3 percent of overall U.S. capacity, according to the U.S. Energy Information Administration.

Oil refiners in the region employed 8,138 workers in '24, or 3.4 percent of the Houston region's total manufacturing workforce.

PETROLEUM REFINING CAPACITY

Metro Houston, 2025, Barrels per day





Explore Houston's manufacturing sector and see how the region can support your operations from production to global distribution.



Source: U.S. Energy Information Administration, Refinery Capacity Report, January 1, 2025

Professional and Technical Services

EMPLOYMENT

260,591

LARGEST INDUSTRY SUBSECTOR

75,949

and engineering services

and technical consulting

37,800

ESTABLISHMENTS

26,410 Establishments

- 6,685 management and technical consulting establishments
- **5,306** computer systems design companies
- 4,141 establishments that provide legal services.

FINANCE

Metro Houston's 108 Federal Deposit Insurance Corporation (FDIC)insured institutions operate 1,345 offices and branches.

- \$314.4B in local deposits
- 12th among U.S. metros

Source: June '24 FDIC data

Six of the nation's 10 largest FDICinsured banks, as measured by domestic deposits, operate full-service branches or commercial loan offices in the Houston region.

HOUSTON'S 10 LARGEST BANKS BY DEPOSITS

JPMorgan Chase | \$150.2M

Wells Fargo | \$29.5M

Bank of America | \$24.8M

Zions Bancorporation | \$13.2M

PNC Bank | \$8.5M

Frost Bank | \$7.8M

Stellar Bank | \$6.2M

Cadence Bank | \$5.7M

Woodforest National Bank | \$5.7M

Prosperity Bank | \$5.7M

ENGINEERING

Houston is home to 49,830 engineers across all disciplines, with the largest concentrations in civil, industrial, mechanical, and petroleum engineering.

The region is also home to one of the highest concentrations of engineering talent in the nation. For every 100,000 workers in the Houston MSA, there are 1,535 engineers. By comparison, for every 100,000 workers in the U.S., there are 1,178 engineers.



ENGINEERS EMPLOYED BY FIELD

2024			PER 10	00,000 WORKERS
ENGINEER OCCUPATIONS	HOUSTON	U.S.	HOUSTON	U.S.
Civil Engineers	11,270	355,410	347.2	230.5
Industrial Engineers	8,210	350,230	252.9	227.1
Mechanical Engineers	7,010	286,760	215.9	186.0
Petroleum Engineers	5,080	18,970	156.5	12.3
Electrical Engineers	4,910	188,790	151.2	122.4
Engineers, All Other	3,440	150,750	106.0	97.8
Aerospace Engineers	2,600	68,440	80.1	44.4
Chemical Engineers	1,800	20,330	55.4	13.2
Health and Safety Engineers, Excepts Mining Safety Engineers and Inspectors	1,440	23,220	44.4	15.1
Electronics Engineers, Except Computer	1,120	93,940	34.5	60.9
Computer Hardware Engineers	950	75,710	29.3	49.1
Environmental Engineers	640	37,950	19.7	24.6
Marine Engineers and Naval Architects	470	8,440	14.5	5.5
Bioengineers and Biomedical Engineers	450	21,860	13.9	14.2
Materials Engineers	440	22,770	13.6	14.8
TOTAL ENGINEERS*	49,830	1,723,570	1,534.9	1,117.8

Note: *Omits agricultural, mining, and nuclear engineers because Houston-area statistics were not published for those categories in '24. Source: Texas Workforce Commission, Occupational Employment Statistics '24





Wholesale and Retail Trade

WHOLESALE TRADE

166,334 Employees

\$109,096Average Wage

104,069Durable Goods Merchants

52,411Nondurable Goods Merchants



GROSS RETAIL SALES

Metro Houston, (\$ Millions)

COUNTY	'24	'23	% CHANGE FROM '23
Austin	469.9	431.2	9.0
Brazoria	6,052.2	6,067.5	-0.3
Chambers	999.8	965.3	3.6
Fort Bend	12,008.8	12,238.6	-1.9
Galveston	5,147.5	5,753.5	-10.5
Harris	123,227.2	121,321.3	1.6
Liberty	1,158.5	1,192.3	-2.8
Montgomery	12,941.8	13,037.7	-0.7
San Jacinto	76.5	75.7	1.0
Waller	854.0	909.2	-6.1
TOTAL	162,936.2	161,992.4	0.6

10,919

Wholesale trade establishments

- 6,555 Durable Goods
- 2,573 Nondurable Goods

19,466

Retail establishments

- 3,077 Food and Beverage
- 2.753 Gas Stations
- 2,245 Motor Vehicle and Parts Dealers
- 1,592 Clothing and Accessory Stores
- 1,389 General Merchandise

Energy

Houston is a global center for energy, serving as a hub for exploration and production, transmission, marketing, service, trading, supply, and offshore drilling and technology. The region is home to thousands of energy-related firms operating across the full value chain.

In addition to its established strength in oil and natural gas, Houston plays a growing role in the energy transition, with increasing activity in carbon capture, utilization and storage (CCUS), battery storage, wind, solar, methane management and other low-carbon technologies.

INFRASTRUCTURE & LEADERSHIP

- 21 Fortune 500 energy HQs
- 12 Houston-area refineries with a capacity of 2.8 million barrels per day
- Houston area companies own
 56% of U.S. gas pipelines
- Houston area companies own
 48% of U.S. oil pipelines
- Five petroleum product pipelines were completed in '24, with four running through the Houston area and one connecting to an existing pipeline in the region



SELECTED ENERGY AND RELATED INDUSTRIES Houston MSA, 2024

INDUSTRY	AVERAGE EMPLOYMENT	FIRMS	AVERAGE ANNUAL WAGE (\$)
Drilling Oil and Gas Wells	9,060	130	\$166,348
Support Activities for Oil and Gas Operations	27,505	735	\$159,900
Support Activities for Coal Mining	78	6	\$91,624
Oil and Gas Extraction	35,840	389	\$283,504
Electric Power Generation, Transmission and Distribution	15,964	154	\$136,760
Natural Gas Distribution	4,016	57	\$183,352
Oil and Gas Pipeline and Related Structures Construction	19,660	200	\$111,332
Power and Communication Line and Related Structures Construction	6,793	207	\$126,412
Petroleum and Coal Products Manufacturing	8,138	68	\$178,152
Petrochemical Manufacturing	13,171	39	\$160,420
Industrial Gas Manufacturing	2,711	30	\$185,224
Battery Manufacturing	304	16	\$112,268
Turbine and Turbine Generator Set Units Manufacturing	269	14	\$115,128
Petroleum and Petroleum Products Merchant Wholesalers (except Bulk Stations and Terminals)	9,070	191	\$181,792
Pipeline Transportation of Crude Oil	4,361	25	\$131,196
Pipeline Transportation of Natural Gas	9,405	49	\$210,028
Pipeline Transportation of Refined Petroleum Products	403	9	\$184,444
Engineering Services	53,262	1,892	\$162,396
Regulation and Administration of Communications, Electric, Gas, and Other Utilities	28	4	\$35,204
ENERGY-RELATED	220,038	4,215	

Note: Some industries listed may engage in work beyond the energy sector. Likewise, certain industries not shown here may still play a tangible role in the energy ecosystem.

Source: Texas Workforce Commission, Quarterly Census of Employment and Wages

Aerospace and Aviation

Houston has a long history in aerospace and aviation, beginning with the establishment of Ellington Field in 1917 and the opening of the Houston Municipal Airport Terminal in 1940, now preserved as the 1940 Air Terminal Museum. The region's national significance was further cemented with the development of NASA's Johnson Space Center in the 1960s, which continues to serve as a central facility for U.S. human spaceflight operations.

Today, the region supports a growing commercial aerospace sector. The Houston Spaceport at Ellington Field is home to companies such as Axiom Space and Intuitive Machines, focused on space exploration and lunar technologies. Efforts to advance sustainable aviation are also underway, including partnerships involving Airbus to explore hydrogen fuel infrastructure at George Bush Intercontinental Airport.

HOUSTON SPACEPORT

Located at Ellington Airport, 18 miles southeast of downtown, Houston Spaceport became an FAA-licensed spaceport in 2015. As one of only 10 such sites in the U.S., it plays a growing role in Houston's commercial aerospace ecosystem. Key tenants include companies focused on space station development, lunar lander manufacturing, mission operations, and next-generation spacesuit systems. The Spaceport's ongoing expansion includes new facilities, infrastructure improvements, and workforce training partnerships.

SELECTED TENANTS

Axiom Space

Collins Aerospace

DISTIL Incubator

Intuitive Machines

Northrup Rice

RAVN Aerospace

San Jacinto College EDGE Center

Texas Southern University Aviation Facility

Venus Aerospace



500+aerospace and aviation companies and institutions



44,600 total employees

NASA JOHNSON SPACE CENTER

JSC, \$1.9B complex, occupies 1,700+ acres, one of NASA's largest R&D facilities.

EXPLORATION PARK, a 200+ acre campus designed to support space-related development and foster collaboration among NASA, academic researchers, aerospace companies, and entrepreneurs.

TEXAS A&M SPACE INSTITUTE.

a 32-acre, \$200 million research facility under development in NASA's Exploration Park. The institute will feature advanced lunar and Martian terrain simulators and support collaboration in space robotics, habitats, and astronaut training



\$7.13B



14 general aviation airports

2023

\$9.8B
Economic Output

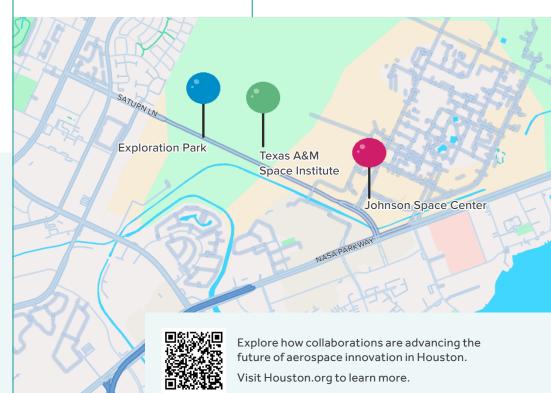


12,000+

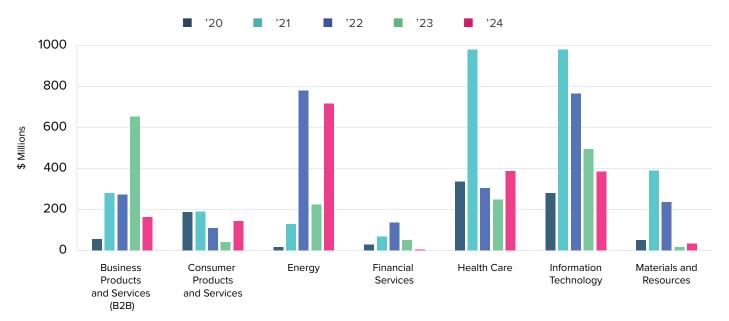
JSC employees and contractors

32

Houston Companies with JSC contracts



VENTURE CAPITAL INVESTMENT BY INDUSTRY



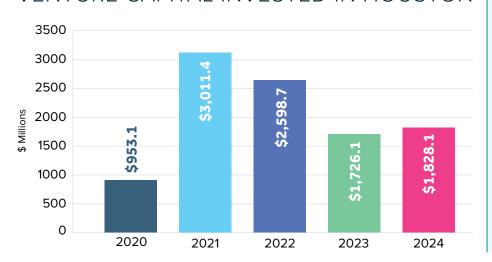
Source: Partnership analysis of Pitchbook data

Innovation

Houston's technology and innovation sector continues to expand, supported by established strengths in energy, life sciences, aerospace, and logistics. The region is home to 154,905 tech workers representing 4.4 percent of the region's workforce, according to CompTIA. In addition to dedicated innovation districts such as The lon, there are 7,832 tech-related firms and more than 1,900 venture-backed startups.

These companies have received \$10.1 billion in venture capital funding over the last five years, including \$1.8 billion in '24, according to the financial database Pitchbook. In '24, the most heavily invested industry for VC funding in Houston was Energy, which received \$716.2 million across 25 deals. Health Care followed with \$385.4 million across 68 deals, and Information Technology came in third with \$385.2 million in funding across 79 deals.

VENTURE CAPITAL INVESTED IN HOUSTON



COMPANIES AND STARTUPS THAT RECEIVED LARGEST VC FUNDING DEALS IN '24:

Fervo Energy | \$499M

Cart.com | \$86M

Procyrion | \$58M

Utility Global | \$53M

Sage Geosystems | \$45M

ImmunoGenesis | \$44.4M

Octagos | \$43M

MStack | \$40M

MetOx International | \$40M

Source: Partnership analysis of Pitchbook data

GOVERNMENT

City of Houston

The City of Houston is a home-rule municipality, which provides the city with inherent powers to manage its affairs with minimal interference from the state.

Current elected officials serving four-year terms:

John Whitmire
Houston Mayor

Chris Hollins
City Controller

16
City Council members

GENERAL FUND FY '25

\$3.03B

Metro Area Counties

Each county in Texas is run by a five-member Commissioners Court consisting of four commissioners elected from single-member districts, called commissioner precincts, and a county judge elected "atlarge" or countywide. The county commissioners and county judge serve staggered four-year terms and are not term limited. The Commissioners Court of Harris County, which overlaps the City of Houston, has Judge Lina Hidalgo and its four precinct commissioners.

GENERAL FUND FY '25

\$2.67B



Texas Government

EXECUTIVE BRANCH

- Governor (Chief Executive)
- Other elected officials: Lieutenant Governor, Attorney General, Comptroller, Land Commissioner, Agriculture Commissioner, Railroad Commissioner
- All serve 4-year terms

LEGISLATIVE BRANCH

- 81 members total
 - 31 Senators (4-year terms)
 - 150 House Members (2-year terms)
- Legislature meets biennially (odd-numbered years)
- Regular session: 140 days
- Special session: 30 days, called by Governor

Local Council of Governments

The Houston-Galveston Area Council (H-GAC) is a regional council of governments in the 13-county Gulf Coast planning region. Organized in 1966, H-GAC is overseen by 36 elected officials representing 13 counties (Austin, Brazoria, Chambers, Colorado, Fort Bend, Galveston, Harris, Liberty,

Matagorda, Montgomery, Walker, Waller and Wharton), 177 cities and 84 school districts. H-GAC's regional programs focus on community and environmental planning, data tools and resources, disaster planning and recovery, transportation planning, public safety, workforce,

and economic development. As one of the country's largest councils of governments, H-GAC provides a forum for jurisdictions of all sizes to solve regional issues, identify and prioritize funding opportunities, and analyze trends and conditions affecting the region.

U.S. CONGRESS

U.S. House of Representatives legislative districts partly or entirely within the Greater Houston Partnership's service area:

District 2

Harris County

District 7

Harris County

District 8

Harris and Montgomery Counties

District 9

Brazoria and Harris Counties

District 10

Austin, Harris and Waller Counties

District 14

Brazoria and Galveston Counties

District 17

Matagorda and Wharton Counties

District 18

Harris County

District 22

Brazoria and Fort Bend Counties

District 29

Harris County

District 36

Chambers, Harris and Liberty

Taxation

The sales and use tax in the State of Texas is 6.25 percent. The City of Houston levies an additional 1.0 percent. The Harris County Metropolitan Transit Authority levies an additional 1.0 percent in areas

it serves, which includes the entire City of Houston and many of the unincorporated parts of Harris County. The table shows typical tax rates for property located within Houston city limits. The tax rates are expressed as dollars per \$100 taxable value. Ad valorem property tax is the primary source of local government revenue in the Houston region.

TYPICAL PROPERTY TAXES Tax Rate per \$100 Taxable Value | 2024 City of Houston \$0.519190 Harris County \$0.385290 Houston ISD \$0.868300 Houston Community College \$0.096182 Other Jurisdictions \$0.18502 TOTAL PROPERTY TAX RATE \$2.053982



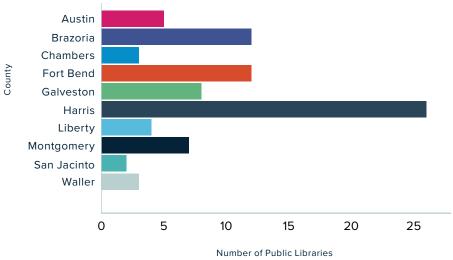


Libraries

The Houston Public Library (HPL) serves the city through 44 public service units, including a Central Library, five Regional Libraries, 29 neighborhood and express locations,

four TECHLink technology centers, three history research centers, a satellite site at the Children's Museum Houston, and the HPL Mobile Express.

PUBLIC LIBRARIES IN HOUSTON METRO



EDUCATION

SELECTED HOUSTON-AREA INDEPENDENT SCHOOL DISTRICTS (ISDs)

HARRIS COUNTY	CAMPUSES	FALL 2024 ENROLLMENT
HOUSTON ISD	274	176,727
CYPRESS-FAIRBANKS ISD	94	117,927
KATY ISD	81	96,107
ALDINE ISD	80	56,388
KLEIN ISD	54	52,437
HUMBLE ISD	53	48,502
PASADENA ISD	67	46,491
ALIEF ISD	46	38,610
SPRING ISD	42	33,590
SPRING BRANCH ISD	47	32,624
GOOSE CREEK CISD	34	24,007
TOMBALL ISD	27	22,913
GALENA PARK ISD	26	20,848
DEER PARK ISD	15	12,165
SHELDON ISD	14	10,936
CHANNELVIEW ISD	13	9,335
LA PORTE ISD	14	7,099
CROSBY ISD	11	7,046
HUFFMAN ISD	5	3,646
TOTAL	997	817.398



FORT BEND

13 Campuses

158

Campuses

133,573

6,290 Fall 2024 Enrollment



111 Campuses

74,158 Fall 2024 Enrollment



120 Campuses

78,833 Fall 2024 Enrollment



150 Campuses

130,923 Fall 2024 Enrollment

Fall 2024 Enrollment



8 Campuses

3,553 Fall 2024 Enrollment

Elementary and Secondary Education

The Houston MSA contains 64 independent school districts (ISDs) and 43 state-approved charter management organizations (CMOs). In fall '24, public schools in the Houston metro area enrolled nearly 1.3 million students, almost one in four school children in Texas. The Houston Independent School District (HISD) is the ninth-largest public school system in the nation and the largest in Texas. In the '23- '24 school year, HISD operated 274 campuses and enrolled more than 175,000 students.

Higher Education

Colleges and universities in the Houston area enrolled nearly 443,000 students across 33 academic institutions in fall '24, according to the Texas Higher Education Coordinating Board. Community college students accounted for 47.0 percent of enrollment, while four-year institutions and professional and medical students accounted for 53.0 percent in '24. Houston benefits from three Tier I research universities: Rice University, the University of Houston, and Texas A&M University. These institutions have the highest ranking under the Carnegie classification system for research activity.



17 Campuses

10,989 Fall 2024 Enrollment



35 Campuses

24,410 Fall 2024 Enrollment



20 Campuses

14,374 Fall 2024 Enrollment

INSTITUTIONS OF HIGHER EDUCATION

Greater Houston Area*, Fall 2024

FALL 2024 ENROLLMEN	TWO-YEAR COMMUNITY COLLEGES
78,27	Lone Star College System District
43,71	Houston Community College System
31,60	San Jacinto College
17,54	Blinn College
8,28	Lee College
5,71	Lamar Institute of Technology
5,51	Alvin Community College
5,51	Wharton County Junior College
5,16	College of the Mainland Community College District
3,20	Brazosport College
2,41	Galveston College
1,07	Texas State Technical College - Fort Bend
208,035 STUDENT	
FALL 2024 ENROLLMEN	FOUR-YEAR OR ABOVE
70,66	Texas A&M University
47,77	University of Houston
20,34	Sam Houston State University
16,65	Lamar University
13,73	University of Houston-Downtown
10,04	Prairie View A&M University
8,84	Rice University
8,74	Texas Southern University
8,14	University of Houston-Clear Lake
5,00	The University of Texas Health Science Center at Houston
4,30	University of St. Thomas
4,27	Houston Christian University
3,72	The Texas A&M University System Health Science Center
3,61	University of Houston-Victoria
3,25	The University of Texas Medical Branch at Galveston
2,13	Texas A&M University at Galveston
1,74	Baylor College of Medicine
1,09	South Texas College of Law
35	The University of Texas M. D. Anderson Cancer Center
26	Texas Chiropractic College
20	University of Houston Medical School
20	
234,919 STUDEN	

^{*}Note: Some colleges listed are located outside the Houston MSA but within a 100-mile radius, referred to as "Greater Houston." Source: Texas Higher Ed Enrollment

INFRASTRUCTURE

Utilities

ELECTRICITY AND NATURAL GAS

Headquartered in Houston, CenterPoint Energy is an energy delivery company engaged in electric transmission and distribution, power generation, and natural gas distribution. The company plans to invest more than \$21 billion in Texas electric and gas systems from '25 to

CenterPoint Energy's Houston service area by the numbers in '24:

- Delivers electricity to 2.8 million customers across a 5,000-squaremile area via 3,900 miles of transmission and over 55.000 miles of distribution lines.
- Owns and operates over 2,200 miles of transmission right-ofway, including more than 30,000 transmission towers.
- Peak electricity demand in Houston is projected to rise from 21 to 31 gigawatts by '31.
- The 2026-2028 Systemwide Resiliency Plan includes substation hardening, undergrounding lines, stronger poles, cable modernization and more to improve storm resilience.

TELECOMMUNICATIONS

Houston is served by seven area codes: 281, 346, 409, 621, 713, 832, 936, and 979, five of which overlap. The newest area code, 621, took effect in January '25.

- The Public Utilities Commission of Texas (PUC) has certified 270 competitive local exchange carriers, or CLECs, to provide local phone service in the state.
- The Texas PUC has registered 176 active long-distance Interexchange Carriers.

WATER

The City of Houston is the regional water provider for Harris County and portions of three surrounding counties.

WATER RIGHTS

Access to over

gallons per day (GPD) of reliable surface water and over 200 million

The City of Houston owns

of Lake Livingston, Lake Conroe, and

PURIFICATION PLANTS

Operates three major facilities: Northeast, East, and Southeast Water Plants.

WASTEWATER

The City of Houston operates 38 wastewater treatment plants, two wet weather facilities, and 376 lift stations.



Land Transportation

MOTOR FREIGHT LINES

1,625

long-distance trucking establishments operating in the 10-county Houston MSA in Q4/24.

RAILROADS

The Houston area is served by BNSF Railway Company, Kansas City Southern Railway Company, and Union Pacific Railroad Company. Businesses along the Houston Ship Channel are served by the Galveston Railroad, Port Terminal Railroad Association, and Texas City Terminal Railway Company.

Amtrak provides passenger service three times per week in Houston via the Sunset Limited route that travels from New Orleans to San Antonio and Los Angeles.

INTRACOASTAL WATERWAY

The Texas portion of the Gulf Intracoastal Waterway stretches 379 miles. The main channel is 12 feet deep and 125 feet wide. The entire Gulf Intracoastal Waterway spans approximately 1,100 miles from Brownsville, Texas, to St. Mark's, Florida. According to '22 data, Texas' portion of the Gulf Intracoastal Waterway facilitates the transportation of 80 million tons of freight annually.

FREEWAYS, HIGHWAYS, AND TOLL ROADS

There are 3,448 centerline miles and 11,861 lane miles of freeways and expressways in operation, according to the Texas Department of Transportation (TxDOT). The Houston District includes Brazoria, Fort Bend, Galveston, Harris, Montgomery, and Waller Counties.

Corridors: Houston's major thoroughfares include Beltway 8, Fort Bend Tollway, Grand Parkway 99, Hardy Tollway, I-10, I-45, I-610, SH 6, SH 146, SH 225, SH 288, US 59/I-69, US 90, US 290, and the Westpark Tollway.

TXDOT HIGHWAY SPENDING FY '24

\$260M

on construction and maintenance projects in Houston District

DAILY VEHICLE MILES TRAVELED (VMT)

106M

Houston District in FY '23

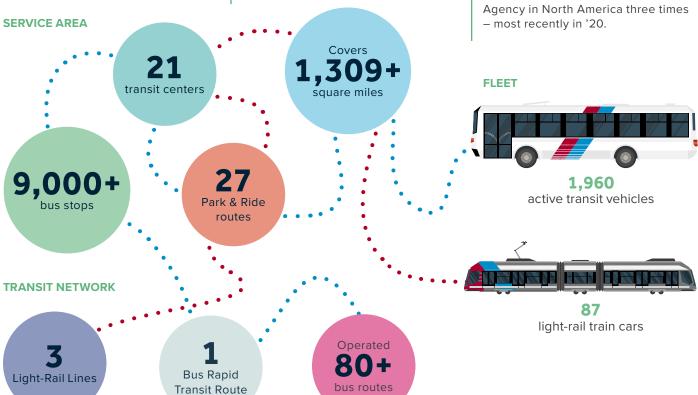
19.2 miles

Average VMT per vehicle

In March '23, the Federal Highway Administration entered into a Voluntary Resolution Agreement with TxDOT, formally removing a hold on the North Houston Highway Improvement Project (NHHIP). The NHHIP is TxDOT's \$9 billion investment to improve I-45 from Beltway 8 to I-10 and reroute I-45 through the downtown Houston area along I-10 and US 59/I-69.1

METROPOLITAN TRANSIT AUTHORITY (METRO)

Created and funded with a one-cent sales tax in a 1978 voter referendum, the Metropolitan Transit Authority of Harris County began operations in January 1979. The American Public Transportation System (APTA) has honored METRO as the Best Transit Agency in North America three times – most recently in '20.



Sea Ports

4

seaports

Handled

273.1M

metric tons of foreign trade in '24

PORT HOUSTON

5th

busiest container port in U.S., behind New York/New Jersey, Los Angeles, Long Beach, and Savannah, Georgia.

Handles

74%

of all container traffic on the U.S. Gulf Coast

In '24, Port Houston hit a new record for container traffic, handling 4.1 million total twenty-foot-equivalent containers units (TEUs) including 3.4 million loaded units.

The region's containerized exports reflect its industrial base. Plastics and resins, chemicals and machinery, and electronics and appliances accounted for over two-thirds (66.9 percent) of all container exports via Port Houston. Containerized imports reflect the needs of local consumers and industry, with machinery, appliances, electronics, retail consumer goods, construction hardware and materials, and home furnishings representing most (56.7 percent) of the total.

The Port of Houston traded with 216 countries in '24. Of those, trade with 42 countries exceeded one billion dollars each while trade with 48 additional countries exceeded \$100 million. The port's top trading partner by value was China and by weight is Mexico.

TOP FIVE TRADING PARTNERS

Port of Houston, 2024

IN BILLIONS (\$)	K DESCRIPTION	RANK			
25.5	1 China	1			
15.1	2 Netherlands	2			
14.8	3 Mexico	3			
11.4	4 Brazil	4			
10.3	5 South Korea	5			
77.1	TOP 5 TRADING PARTNERS				
145.4	REMAINING 211 TRADING PARTNERS				
222.5	TOTAL ALL PARTNER COUNTRIES	тс			

RANK	DESCRIPTION	IN MILLION METRIC TONS
1	Mexico	22.8
2	Netherlands	20.1
3	China	18.5
4	Japan	13.5
5	Brazil	11.8
TOTAL TOP	86.6	
REMAINING 21	133.6	
TOTAL AL	L TRADING PARTNERS	220.1

Note: Includes only commodities carried by sea vessels Source: U.S. Census Bureau Foreign Trade Division via WISERTrade

Million Metric Tons Trade Value (\$Billions) IMPORTS 54.9 92.5 EXPORTS 151.9 130.1 TOTAL FOREIGN TRADE 220.1 222.5

Source: U.S. Census Bureau Foreign Trade Division via WISERTrade



TOP FIVE TRADED COMMODITIES

Port of Houston, 2024

RANK	DESCRIPTION	IN BILLIONS (\$)
1	Mineral Fuels, Oil and Refined Products	88.8
2	Industrial Equipment and Computers	19.7
3	Organic Chemicals	17.4
4	Plastics and Plastic Products	15.7
5	Electrical Machinery, Equipment and Parts	14.5
	TOTAL TOP 5 COMMODITIES	156.1
	ALL OTHER COMMODITIES	66.5
	TOTAL ALL COMMODITIES	222.5

RANK	DESCRIPTION	IN MILLION METRIC TONS
1	Mineral Fuels, Oil and Refined Products	152.4
2	Organic Chemicals	19.4
3	Plastics and Plastic Products	12.0
4	Salt, Sulfur, Stone, Lime and Cement Plaster	5.4
5	Articles of Iron or Steel	3.9
	TOTAL TOP 5 COMMODITIES	193.2
	ALL OTHER COMMODITIES	27.0
	TOTAL ALL COMMODITIES	220.1

Note: Includes only commodities carried by sea vessels Source: U.S. Census Bureau Foreign Trade Division via WISERTrade



The Houston Ship Channel, a 52-mile inland waterway, connects Houston with the sea lanes of the world. Its turning basin is eight miles east of Houston's central business district.

Most of the channels have a minimum width of 530 feet and a depth of 45 feet at mean low tide.

More than 330 public and private terminals, owned by more than 150 companies, line both sides of the channel and serve one of the world's largest petrochemical industrial complexes.



RANKING AMONG U.S. SEAPORTS FOR INTERNATIONAL TONNAGE

Million Metric Tons by Vessel, 2024

1 ST	1	Port Houston		220.1
14 TH	1	Port Freeport	1	32.9
26 TH	1	Port of Texas City	1	13.7
41 ST	1	Port of Galveston		6.4

Source: U.S. Census Bureau Foreign Trade Division via WISERTrade



Air Transportation

Houston is an international air gateway to the southern United States and Latin America. In '15, Hobby Airport added direct flights to Mexico, making Houston the only city in Texas with two international airports. The Houston Airport System (HAS) has received high honors at the Skytrax 2025 World Airport Awards ceremony. Both William P. Hobby and George Bush Intercontinental ranked among the World's Top 100 airports, claiming No. 27 and No. 33, respectively. They were the first- and third-highest ranking U.S. airports in that category.

537,358 metric tons of air freight handled at

the Houston Airport System in '24

Domestic cargo accounted for 61.7 percent of total air freight, while international cargo accounted for 38.2 percent.







63.1 million

passengers served at **George Bush**Intercontinental (IAH) & William P.
Hobby (HOU) Airports in '24

48.4 million

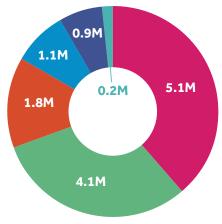
total passengers at IAH, up 4.9 percent from '23

14.6 million

total passengers at HOU, up 5.1 percent from '23

13.1 million

total international passengers at Bush and Hobby airports:



- Passengers connected to Mexico
- Passengers connected to other Latin American countries
- Passengers connected to Europe
- Passengers connected to Canada
- Passengers connected to Asia
- Other

COMMUNICATIONS AND MEDIA

Broadcast

According to Nielsen, the Houston television market is the sixth largest in the nation for the '24–'25 television season, comprising about 2.8 million TV households, which accounts for approximately 2.2 percent of all U.S. TV households.

NBC-affiliate KPRC (Channel 2)

CBS-affiliate KHOU (Channel 11)

ABC-affiliate KTRK (Channel 13)

FOX-affiliate KRIV (Channel 26)

CW-affiliate KIAH (Channel 39)

Univision-affiliate KXLN (Channel 45)

Telemundo-affiliate KTMD (Channel 47)

The University of Houston's KUHT, which aired its first broadcast on May 25, 1953, is the oldest public television station in the U.S.

The most popular local radio stations, by share of listenership according to ratings from Nielsen, include:

KSBJ-FM (God Listens, 89.3)

KODA-FM (Sunny 99.1)

KMJQ-FM (Magic 102.1)

KTBZ-FM (The Buzz 94.5)

KGLK-FM (The Eagle 107.5)

KKHH-FM (The Sport 95.7)

KUHF-FM (News 88.7)

KKBQ-FM (Country 92.9)

KQQK-FM (El Norte 107.9)

Digital and Print

Houston's major daily newspaper and the region's largest media employer is the Houston Chronicle. Founded in 1901, the paper has the second-highest circulation in Texas and consistently ranks among the most widely read newspapers in the country. In addition to its daily readers, HoustonChronicle.com receives 16 million page views a month.

PRINT AND DIGITAL OUTLETS IN HOUSTON

Axios Houston Houstonia Magazine

Chron.com Houston CityBook

Community Impact Intown Magazine

CultureMap Houston PaperCity

Houston Public Media

COMMUNICATIONS MEDIA BY TYPE

Houston MSA, 2024

Newspaper Publishers

70 establishments **883** jobs

\$87,568 average annual wage

Book Publishers

39 establishments **299** jobs

\$112,424 average annual wage

Periodical Publishers

86 establishments **1,084** jobs

\$114,660 average annual wage

Radio Broadcasting Stations

27 establishments 568 jobs

\$106,750 average annual wage

Media Streaming Distribution Services, Social Networks, and Other Media Networks and Content Providers

136 establishments

1,448 jobs

\$110,604 average annual wage

Television Broadcasting Stations

8 establishments 436 jobs

\$114,504 average annual wage

Source: Texas Workforce Commission, Quarterly Census of Employment and Wages (QCEW)



LIFE IN HOUSTON

Cost of Living

HOUSTON RANKS AS **2ND** MOST AFFORDABLE METRO

Source: Cost of Living Index, Council for Community and Economic Research (C2ER)

Houston's living costs are 5.8 percent below the U.S. average and 29.7 percent below the average of the nation's 20 most populous metropolitan areas.

Housing costs in Houston are 20.8 percent below the U.S. average

and approximately 61.7 percent below the average for the nation's 20 most populous metro areas. Excluding the two most expensive housing markets—New York and San Francisco—Houston's housing costs are 56.8 percent below the major metro average.

COST OF LIVING COMPARISONS

20 Most Populous U.S. Metros* (Average for 265 Urban Areas = 100)

URBAN AREA	COMPOSITE	GROCERIES	HOUSING	UTILITIES	TRANSPORTATION	HEALTH CARE	MISC. GOODS & SERVICES
New York (Manhattan), NY	230.6	117.9	500.6	115.3	116.7	146.0	127.2
San Francisco, CA	166.8	123.5	263.3	160.5	143.3	128.0	119.4
Los Angeles, CA	149.4	109.2	232.5	107.4	135.8	101.4	119.0
Boston, MA	145.9	104.4	218.8	150.0	109.5	125.7	115.3
San Diego, CA	145.3	111.1	212.0	139.7	140.6	102.6	114.0
Seattle, WA	145.1	110.3	212.1	101.6	128.1	128.9	122.5
Washington, DC	141.9	105.8	222.4	102.6	107.7	117.4	113.3
Miami, FL	120.8	110.7	157.3	105.1	100.4	98.4	107.4
Chicago, IL	115.1	103.8	140.0	96.8	107.1	108.2	107.1
Denver, CO	108.6	101.3	123.4	89.5	94.5	109.9	107.8
Phoenix, AZ	106.3	102.7	115.6	106.8	105.2	91.9	102.3
Philadelphia, PA	103.3	104.1	99.2	105.7	105.1	96.5	106.1
Detroit, MI	103.3	100.9	105.9	100.8	103.5	107.3	102.1
Dallas, TX	101.7	98.8	95.0	115.9	91.0	104.8	107.5
Tampa, FL	97.6	105.7	95.7	100.1	101.9	93.4	94.5
Orlando, FL	96.4	104.7	91.6	103.9	97.2	92.2	95.3
Atlanta, GA	96.0	100.8	86.8	99.9	100.0	108.3	97.7
Houston, TX	94.2	99.3	79.2	92.6	93.8	97.8	104.2
Minneapolis, MN	93.6	102.6	82.8	96.8	96.2	96.3	96.6

^{*}Metro areas represented by most dominant urban area. Riverside, California is among the 20 most populous MSAs, but did not submit COLI data.

Weather

Houston's weather is characterized by hot and humid summers, mild winters, and abundant sunshine throughout the year. Average highs reach the 90s°F during the summer, while winters are relatively short and cool, with temperatures rarely dipping below the 40s°F. Rain is fairly common—especially in late spring and early summer—and the city's Gulf Coast location places it within the Atlantic hurricane season (June through November).

During the summer, Houston can experience extended periods

of cloudiness due to frequent thunderstorms and tropical storms. This can result in fewer hours of sunshine per day. In contrast, during the fall and winter, Houston generally experiences clearer skies and more sunshine.

HOUSTON WEATHER

Monthly Average

























Travel and Tourism

Travelers spent \$23.2 billion in metro Houston in '24, according to Dean Runyan Associates, which gathered the data on behalf of the Office of the Texas Governor. Their spending supported over 142,000 jobs in the region, paid almost \$8.3 billion in salaries and wages, and generated \$2.1 billion in tax revenue.

Metro Houston had 1,333 hotels and motels and 104 campgrounds and RV parks at the end of Q4 '24.

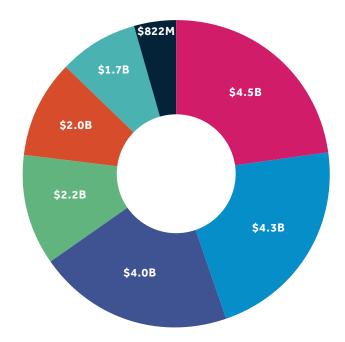
604

events with more than 740,000 attendees in '24, up from 560 events with approximately 688,000 attendees in '23

Source: Houston First Corporation

Houston will be a host city for the '26 FIFA World Cup, hosting seven matches at NRG Stadium, five in the group stage, one round of 32, and one round of 16.

TRAVELER SPENDING IN METRO HOUSTON



- Local Transportation & Gas
- Food Service
- Accommodations
- Retail Sales

- Arts, Entertainment, & Recreation
- Air Transportation
- Food Stores



Dining

Houston restaurants feature outstanding regional dishes as well as diverse international cuisine.

13,210 food service and drinking establishments

~292,000 employees

Source: Quarterly Census of **Employment and Wages**

These establishments included 5,025 full-service restaurants, 4,952 limited-service eating places, 657 drinking establishments, 1,814 snack bars and 762 other food service establishments.

Houston's reputation as a culinary hotspot is recognized by the James Beard Foundation, the organization that bestows the James Beard Awards (commonly known as the "Oscars of the food world"). Thomas Bille of Belly of the Beast in Spring,

Texas, won Best Texas Chef in the '25 awards. Emmanuel Chavez of Tatemó in Houston was a finalist in the Best Texas Chef category. Ema, a popular Mexican-inspired restaurant and bakery located in the Heights neighborhood, was a finalist in the Best New Restaurant category, and March, a Mediterranean eatery in Montrose, was nominated in the Outstanding Wine and Other Beverages Program.

SELECTED CATEGORIES OF CUISINE							
Afghani	Filipino	Laotian	Southern				
African	French	Lebanese	Sri Lankan				
Argentinian	German	Malaysian	Sushi				
Asian Fusion	Gluten Free	Mediterranean	Szechuan				
Barbecue	Greek	Mexican	Tex-Mex				
Brazilian	Halal	Moroccan	Thai				
Cajun/Creole	Hawaiian	Nepalese	Turkish				
Caribbean	Haitian	Pakistani	Ukranian				
Chinese	Honduran	Persian	Vegan				
Colombian	Indian	Peruvian	Venezuelan				
Cuban	Italian	Portuguese	Vietnamese				
Czech	Jamaican	Ramen	West African				
Dim Sum	Japanese	Salvadorian	Yemeni				
Egyptian	Korean	Seafood					
Ethiopian	Kosher	Soul Food					

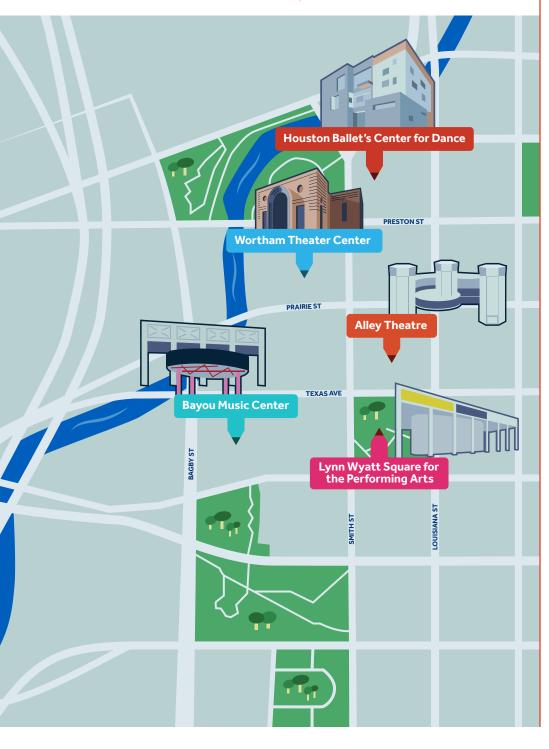


Arts and Culture

PERFORMANCE ARTS

Resident companies in drama, ballet, opera, and orchestra perform year-round in Houston. More than 550 institutions are devoted to performing and visual arts, science, and history in the Houston area. According to the 2023 Arts & Economic Prosperity 6 study conducted by Americans

for the Arts, the nonprofit arts and culture industry in the City of Houston generated approximately \$1.3 billion in economic activity during fiscal year 2022. This includes \$663.5 million in spending by nonprofit arts and culture organizations and an additional \$658.8 million in event-related expenditures by their audiences. This economic activity supported 19,552 jobs and provided \$873.2 million in personal income to residents.



THEATER DISTRICT VENUES

Houston's Theater District, located in downtown Houston, spans 17 blocks, and its five flagship theaters house 13,000 seats.

ALLEY THEATRE offers two stages — the 774-seat Hubbard Stage and the 296-seat Neuhaus Stage — and nearly 500 performances annually, reaching nearly 250,000 people.

HOBBY CENTER FOR THE

PERFORMING ARTS, opened in 2002, is home to Theatre Under the Stars (TUTS), Broadway Across America, the Humphreys School of Musical Theatre, and Uniquely Houston. It includes Sarofim Hall (2,650 seats) and Zilkha Hall (500 seats).

HOUSTON BALLET'S CENTER FOR

DANCE is the largest professional dance facility of its kind in the U.S. The 115,000-square-foot building features nine studios and a 175-seat dance lab.

JESSE H. JONES HALL FOR THE PERFORMING ARTS, opened in 1966, seats 2,911 and offers 250 events annually.

BAYOU MUSIC CENTER, located in Bayou Place, accommodates 2,815 in its 130,000-square-foot complex.

WORTHAM THEATER CENTER.

opened in 1987, houses the Houston Ballet and Houston Grand Opera. It includes the Alice and George Brown Theater (2,405 seats) and the Lillie and Roy Cullen Theater (1,100 seats).

OTHER VENUES

BERRY CENTER (Northwest Houston) includes an 11,000-seat stadium, a 484-seat theater, an 8,312-seat arena, and event space.

CYNTHIA WOODS MITCHELL PAVILION (The Woodlands) hosts up to 17,000 patrons and presents diverse musical programming.

MIDTOWN ARTS & THEATER CENTER HOUSTON (MATCH) features

four performance spaces, three studios, a gallery, and office space for local artists.

MILLER OUTDOOR THEATRE.

in Hermann Park, offers free performances with 1,700 seats and lawn space for 4,500.

SMART FINANCIAL CENTRE

(Sugar Land) seats 6,400 and hosts concerts and events.

STAFFORD CENTRE, opened in 2004, features a 1,100-seat hall and event facilities.

THE GRAND 1894 OPERA

HOUSE (Galveston) seats 1,000 and showcases Broadway, music, and more.

WHITE OAK MUSIC HALL, opened in 2016, has two indoor stages and hosts over 400 live events annually.

Arts Organizations

DANCE

HOUSTON BALLET, one of the nation's largest ballet companies, Houston Ballet stages major productions and runs a robust education and community egagement program.

LITERATURE

INPRINT, this literary nonprofit hosts readings, workshops, and fellowships, connecting Houston audiences with globally recognized authors.

MUSIC

DA CAMERA presents chamber music and jazz, with a focus on musical excellence and education programs throughout the community.

HOUSTON GRAND OPERA (HGO), a

major opera company known for world premieres, international acclaim, and wide-reaching educational efforts.

HOUSTON SYMPHONY, founding in 1913, this Grammy Award-winning orchestra performs classical and popular programs along with community-based outreach.

PERFORMANCE ARTS

PERFORMING ARTS HOUSTON.

presents a broad mix of national and international touring artists, formerly known as the Society for the Performing Arts.

THEATER

A.D. PLAYERS, produces faith-based theatrical works and educational programs, with performances at the George Theater.

ENSEMBLE THEATRE, a leading African American theater company offering culturally relevant productions and educational outreach.

MAIN STREET THEATER (MST),

operates both a mainstage series and youth programming at two venues in Houston, including MATCH.

STAGES, offers contemporary plays and musicals in a three-theater venue, The Gordy, located outside the downtown district.

THEATRE UNDER THE STARS

(TUTS), Produces Broadway-style shows and runs musical theater training programs, including for youth with disabilities.

Museums

HOUSTON MUSEUM DISTRICT

The Houston Museum District is home to 19 museums, cultural centers, and community organizations dedicated to promoting art, science, history, and culture.

ASIA SOCIETY TEXAS CENTER,

presents exhibitions and programs exploring Asian arts and culture.

BUFFALO SOLDIERS NATIONAL MUSEUM, preserves the legacy of African American soldiers.

CHILDREN'S MUSEUM OF HOUSTON, interactive exhibits designed for children.

CONTEMPORARY ARTS MUSEUM HOUSTON, a non-collecting institution presenting contemporary

institution presenting contemporary art exhibitions.

CZECH CENTER MUSEUM

HOUSTON, dedicated to Czech and Slovak culture and heritage.

DIVERSEWORKS, presents innovative visual, performing, and literary art.

THE HEALTH MUSEUM,

offers interactive health and science exhibits.

HOLOCAUST MUSEUM HOUSTON,

educates about the Holocaust and promotes human rights.

HOUSTON CENTER FOR CONTEMPORARY CRAFT,

showcases craft disciplines like fiber, metal, and wood.

HOUSTON CENTER FOR PHOTOGRAPHY, exhibits

contemporary photography and offers educational programs.

HOUSTON MUSEUM OF AFRICAN AMERICAN CULTURE (HMAAC).

showcases African American art and history.

HOUSTON MUSEUM OF NATURAL SCIENCE (HMNS), features exhibits on paleontology, astronomy, and more.

INPRINT, supports creative writing and reading programs.

THE JUNG CENTER OF HOUSTON,

offers programs on psychology, spirituality, and the arts.

LAWNDALE ART CENTER, focuses on contemporary art with an emphasis on emerging regional artists.

THE MENIL COLLECTION, houses a diverse collection of art, including Surrealism, Byzantine, and African art.

MUSEUM OF FINE ARTS, HOUSTON

(MFAH), one of the largest art museums in the U.S., featuring over 70,000 works spanning 6,000 years.

ROTHKO CHAPEL, a nondenominational chapel featuring 14 murals by Mark Rothko.



MUSEUMS OUTSIDE THE MUSEUM DISTRICT

Houston's cultural landscape extends beyond the Museum District, featuring a variety of museums throughout the city.

ART & DESIGN

BLAFFER ART MUSEUM, located at the University of Houston, focuses on contemporary art.

SEISMIQUE, an immersive art experience with interactive exhibits.

SCIENCE & TECHNOLOGY

SPACE CENTER HOUSTON, the official visitor center of NASA's Johnson Space Center.

LONE STAR FLIGHT MUSEUM,

features historic aircraft and aviation exhibits.

1940 AIR TERMINAL MUSEUM,

showcases Houston's aviation history in an art deco terminal.

HISTORY & CULTURE

NATIONAL MUSEUM OF FUNERAL

HISTORY, offers exhibits on funeral traditions and artifacts.

THE HERITAGE SOCIETY AT SAM HOUSTON PARK, preserves historic buildings and artifacts.

MUSEUM OF SOUTHERN HISTORY,

focuses on the history of the American South.

SPECIALTY & INTERACTIVE

MUSEUM OF ILLUSIONS HOUSTON,

features optical illusions and interactive exhibits.

COLOR FACTORY, an immersive art experience with vibrant installations.

HOUSTON MARITIME

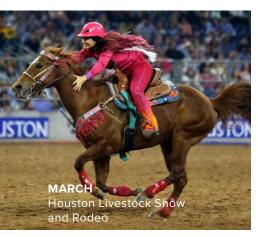
MUSEUM, dedicated to maritime history and education.

Recurring Events and **Festivals**





















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Religious and Cultural Diversity

According to the Kinder Institute for Urban Research's 2024 Houston Area Survey, religious affiliation in Harris County has shifted significantly over the past few years, reflecting broader national trends toward secularization.

38%

Protestant (down from 40.5% in 2020)

26%

Catholic (down from 30.1% in 2020)

~1%

Jewish (relatively stable)

8%

Other Religions (up from 4.4% in 2020)

27%

No Religious Affiliation (up from 18.3% in 2020)

Additionally, 24 percent of respondents stated that religion is "not important" to them, a significant increase from 10 percent in 2009.

AL-NOOR MOSQUE, established in 1987, features a prominent gold dome visible from major highways.

ANTIOCH MISSIONARY BAPTIST CHURCH, founded in 1866, it was the first African American Baptist church in Houston.

BAPS SHRI SWAMINARAYAN
MANDIR, the first traditional Hindu
Mandir of its kind in the U.S.,
located in Stafford.

CENTRO ISLÁMICO, opened in early 2016, it is the nation's first Spanish-speaking mosque.

CHAPEL OF ST. BASIL, located at the University of St. Thomas, designed by architect Philip Johnson.

CHRIST CHURCH CATHEDRAL,

Houston's first religious congregation, founded in 1839, and still on its original site.



CO-CATHEDRAL OF THE SACRED HEART, with a history dating back to the 1890s, the current building opened in 2008.

CONGREGATION BETH YESHURUN,

the largest Conservative synagogue in the U.S., with a history spanning over 120 years.

ISMAILI JAMATKHANA AND CENTER, opened in 2002 in Sugar Land, serving as a religious and community center.

LAKEWOOD CHURCH, one of the largest religious congregations in the U.S., led by Pastor Joel Osteen.

MTO SHAHMAGHSOUDI SCHOOL OF ISLAMIC SUFISM, located along Beltway 8, known for its art and architecture.

OUR LADY OF GUADALUPE CHURCH, founded in 1912, it was the first church in Houston to offer services in Spanish. **SAINTS CONSTANTINE & HELEN SERBIAN ORTHODOX CHURCH**, built in 1896 in Galveston, it celebrated its 125th anniversary in 2021.

ST. MARTIN'S EPISCOPAL CHURCH, founded in 1952, it is the largest Episcopal church in North America.

ST. PAUL'S UNITED METHODIST CHURCH, established in
1905, renowned for its NeoGothic architecture.

TEXAS GUANDI TEMPLE, founded in 1999, it is the largest temple in the nation dedicated to Guandi.

THE ISLAMIC SOCIETY OF GREATER HOUSTON (ISGH), established in 1969, it is the largest Islamic society in North America.

ZARATHUSHTI HERITAGE AND CULTURAL CENTER, opened in May 1998, serving the Zoroastrian community in Houston.

Convention & Event Centers

These venues primarily host conventions, trade shows, corporate events, and public gatherings.

GEORGE R. BROWN (GRB)

CONVENTION CENTER

NRG CENTER

BAYOU MUSIC CENTER

THE POST OAK HOTEL CONVENTION & EVENT SPACE

HUMBLE CIVIC CENTER

Sports Stadiums & Arenas

These venues host professional, collegiate, and high school sports, as well as concerts and other entertainment events.

NRG STADIUM – Home of the Houston Texans and Houston Livestock Show and Rodeo

DAIKIN PARK (formerly Minute Maid Park) – Home of the Houston Astros

TOYOTA CENTER – Home of the Houston Rockets

TDECU STADIUM – Home of the University of Houston Cougars football team

RICE STADIUM – Home of Rice University football

FERTITTA CENTER – Home of University of Houston basketball

CONSTELLATION FIELD – Home of the Sugar Land Space Cowboys

SHELL ENERGY STADIUM – Home of Houston Dynamo and Houston Dash soccer teams

NRG ASTRODOME (Historic Venue)

– Former sports stadium, now a
historical landmark

Training & Sports Facilities

These facilities host various sports, training programs, and events.

NRG PARK – Large complex that includes NRG Stadium, NRG Center, NRG Arena, and the Astrodome

NRG ARENA – Multi-use arena for sports and entertainment events

HOUSTON SPORTS PARK -

Training facility for professional and amateur teams

H-E-B PARK (HOUSTON SABERCATS STADIUM) – Rugby stadium and event venue

Equestrian & Racing Venues

Venues dedicated to horse racing, polo, and related events.

SAM HOUSTON RACE PARK – Horse racing and event venue

HOUSTON POLO CLUB – Polo matches and equestrian events

PROFESSIONAL TEAMS IN GREATER HOUSTON



HOUSTON ASTROS

'17 and '22 World Series Champions Major League Baseball's American League Daikin Park



HOUSTON DASH

National Women's Soccer League Shell Stadium



HOUSTON DYNAMO

Major League Soccer's Western Conference Shell Energy Stadium



HOUSTON ROCKETS

Western Conference in the National Basketball Association Toyota Center



HOUSTON TEXANS

American Football Conference in the National Football League NRG Stadium

Parks and Recreation

45,059 acres of parkland

722

63%

of Houston residents live within a 10-minute walk of a park, which is below the national average of 74 percent.

16.7

acres of parkland in Houston per 1,000 residents.

Higher than the national average of 13.7 acres per 1,000 residents

Source: Trust for Public Land's 2024 City Parks Report

CITY OF HOUSTON PARK AMENITIES

239 Playgrounds

161 Baseball & Softball Fields

28 Water Spray Grounds

10 Dog Parks

220 Tennis Courts

86 Soccer Fields

20 Volleyball Courts

7 Golf Courses

173 Basketball Courts

76 Practice Backstops

19 Football/Rugby/
Cricket/Lacrosse Fields

6 Skate Parks

125 Miles of Trails

38 Pools

60 Community Centers

47 Pickleball Courts

Parks represent

12.8%

of the city's adjusted land area

Source: City of Houston

Houston's oldest municipal park is Sam Houston Park, established in 1899, while the area's largest municipal park is Cullen Park with 9,270 acres. Cullen Park is also one of the largest parks in the U.S. The most visited park in the Houston region is Hermann Park, which attracts approximately six million visitors annually.

CITY OF HOUSTON PARKS

The Houston Parks and Recreation Department (HPARD) oversees 382 developed municipal parks and more than 167 green spaces, encompassing over 39,500 acres.

MAJOR CITY OF HOUSTON PARKS

CULLEN PARK (9,270 acres)

CULLINAN PARK (755 acres)

LAKE HOUSTON
WILDERNESS PARK (4,787 acres)

MEMORIAL PARK (1,466 acres)

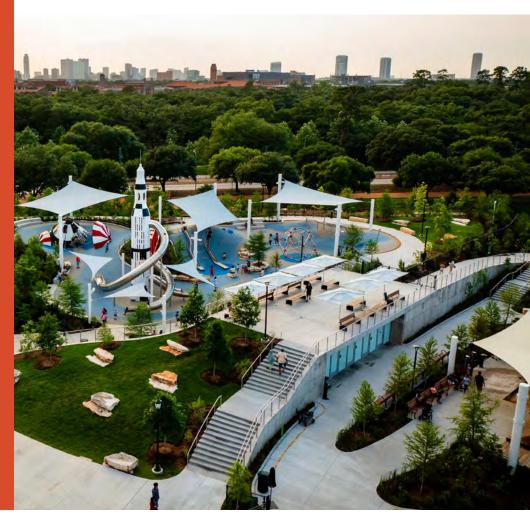
HERMAN BROWN PARK (717 acres)

KEITH-WIESS PARK (500 acres)

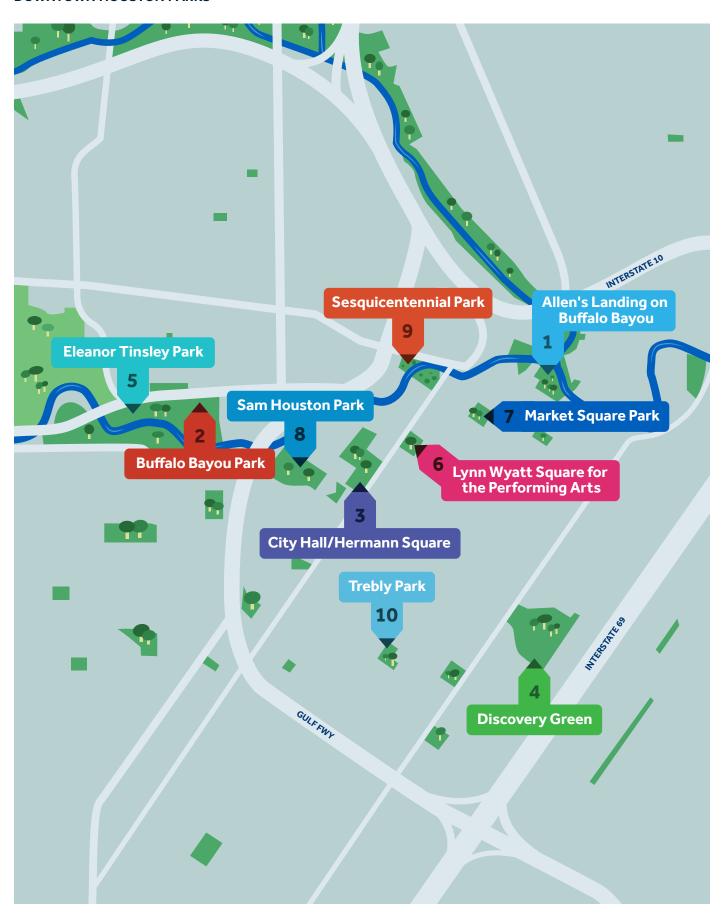
HERMANN PARK (445 acres)

BUFFALO BAYOU PARK (160 acres)





DOWNTOWN HOUSTON PARKS



STATE PARKS, FORESTS AND WILDLIFE REFUES



HISTORY

1830s

On April 21, General Sam Houston's 1836 **O** army wins Texas' independence from Mexico in the Battle of San Jacinto. Houston founded on Aug. 30 by brothers Augustus C. and John K. Allen, who pay just over \$1.40 1836 **O** per acre for 6,642 acres near headwaters of Buffalo Bayou. Allen Brothers call on Gail Borden (publisher, surveyor, originator of condensed milk) and Thomas 1836 **O** H. Borden to survey the site. Gail Borden lays out the town's streets 80' wide, with the principal eastwest street (Texas Ave.) 100' wide. General Sam Houston, first president of the Republic of Texas, signs an act 1837 **(** authorizing Houston to incorporate. Houston is capital of the Republic

from 1837-1839.

visit Houston.

The Laura is the first steamship to

A bucket brigade, Protection Fire

Company No. 1, is formed to fight

1840s

1837 **O**

1838 🔘

On April 4, seven Houston 1840 **O** businessmen form the Houston Chamber of Commerce. Houston Police Department is 1841 **(** formed Texas' oldest newspaper, The 1842 Galveston County Daily News, is first published. 1846 Texas becomes the 28th state.

1850s

First census after Texas joins the United States counts 2,396 1850 **(**) Houstonians. Galveston, with 4,117 residents, is the state's largest city. Houston's first railroad — the Buffalo 1853 🔿 Bayou, Brazos & Colorado Railroad begins operations. Texas Legislature appropriates \$4,000 for Buffalo Bayou 1853 0 improvements. Three competing firefighting 1859 🔿 companies combined into the Houston Volunteer Fire Department.

1860s

1867 🔿

Houston and Harris County vote to secede from the Union. During the 1861 O Civil War, the closest fighting is at Galveston. On June 19, Federal troops arrive 1865 🔿 in Galveston to enforce the Emancipation Proclamation of 1863, becoming the Juneteenth holiday. Houston's first bank, First National 1866 Bank, is founded.

Houston Stonewalls defeat

Houston

Galveston Robert E. Lees 35-2 in

first recorded baseball game in

Houston's first trolley cars 1868 **(**) (mule-drawn) appear. Houston's first gaslights are 1868 installed. 1870 Texas readmitted to the Union. Census shows Houston's population up to 9,332. Harris County's has 1870 reached 17,375, ranking it second in the state Congress designates Houston a port; first survey of Houston's 1870 **C** proposed ship channel is conducted. Congress makes its first 1872 appropriation — \$10,000 — for ship channel improvements. Houston Board of Trade and Cotton 1874 Exchange are organized. First grain elevator is built on the 1875 **O** Houston Ship Channel. Houston's first free public schools

1877 **O** are established. 1880s Houston's first telephone exchange 1880 **(**) is created. Houston Electric Light Co. is organized. Houston and New York 1882 🔿 are the first cities to build electric power plants 1882 Houston gets its first arc light. Sisters of Charity open Houston's 1887 first general hospital. Houston is first Texas city with 1891 **C** electric streetcars. Houston Business League is 1895 founded (became Houston Chamber of Commerce in 1910). Houston Fire Department replaces 1895 Houston Volunteer Fire Department. Automobile first appears in Houston 1897 as an advertising gimmick. Houston's first asphalt street paving 1897 is laid on Franklin St. Galveston Country Club opens with 1898 🔿 Texas' first recorded professionally designed golf course. First Houston city park opens. (This site, now Sam Houston Park, 1899 🔿 contains several of Houston's earliest buildings.)

1900s

1902 **C**

A Category 4 hurricane — deadliest in U.S. history — strikes Galveston, claiming more than 6,000 lives and 1900 🔿 causing property damage exceeding \$30 million (\$902 million in 2019 dollars). Houston Left Hand Fishing Club 1901 **C** purchases the city's first automobile from Olds Motor Works of Detroit. Oil discovered at Spindletop, and later discoveries at Humble in 1905 1901 🔿 and Goose Creek in 1906, put Houston in the center of new oil and oilfield equipment development. Congress appropriates \$1 million for 1902 **C** work on the Houston Ship Channel. Congress appropriates \$1 million for

work on the Houston Ship Channel.

Houston Country Club opens with Houston's first professionally-1909 🔿 designed 18-hole golf course. 1910s Congress accepts, from a group of Houston businessmen headed by the Houston Chamber of Commerce, a novel plan to split ship channel development costs between Houston and the federal Rice Institute (now Rice University) begins classes. 1913 O Houston Symphony is established. George Hermann donates 285 acres 1914 **O** to the city for a public park near Rice Institute. The 25-foot-deep Houston Ship 1914 **O** Channel is completed and formally dedicated. First deepwater vessel, the S.S. 1915 **O** Satilla, calls at Houston.

Houston Museum and Scientific

Society, Inc., predecessor of the

is organized.

Houston Museum of Natural Science,

1920s

1909 (

1920s-**O** Oil refineries proliferate along the Ship Channel, taking advantage of 1930s inexpensive waterborne shipping. Houston adopts ordinance 1921 dedicating tax monies to its library system. Second National Bank becomes 1923 **O** Houston's first air-conditioned buildina. Houston Museum of Fine Arts, the 1924 **O** first fine arts museum in Texas, 1926 **O** Natural gas first piped into Houston. Houston Colored Junior College, 1927 the forerunner of Texas Southern University, established. Houston Junior College (now 1927 the University of Houston) is established. National Democratic Convention is 1928 held in Houston. Municipal airport opened; air mail 1928 **O** service to Houston begins. City Planning Commission recommends that Houston adopt 1929 **O** a zoning ordinance but finds scant support.

1930s

Census ranks Houston as the state's 1930 🔿 most populous city at 292,352. First Houston Fat Stock Show & 1932 Rodeo (now Houston Livestock Show and Rodeo) held. Intracoastal Canal links Houston to 1934 **C** Mississippi River navigation system.

Braniff International inaugurates first 1935 🔿 scheduled air passenger service to Houston.

1940s

Petrochemical complex develops. 1940s O taking feedstocks from nearby refineries.

1941 (New master plan for Houston	1990s	•		Hurricane Harvey inundates
1941 (thoroughfares emphasizes a loop system. Texas Medical Center is founded.	1990 ך	Houston economic recovery complete; April job count above March 1982 level.	2017 🔾	Houston with five days of rain. Total rainfall exceeds 50 inches in many parts of the region.
13 13 (Houston Golf Assn. hosts its first	1990	Houston hosts 16th annual Economic		The American League Houston
1946 (PGA Tour event — now the Houston Open, 10th oldest event on the PGA schedule.	1990	Summit of Industrialized Nations. Houston City Council mandates first	2017	Astros defeat the National League Los Angeles Dodgers to win Major League Baseball's World Series.
1947 (Houston College for Negroes acquired by Texas Legislature; established as Texas State	1992	zoning regulations. Republican National Convention held in Houston.	2019	The world celebrates the 50th anniversary of the Apollo 11 lunar landing on July 20.
13 17	University for Negroes (now Texas Southern University).	2000s			The World Health Organization
1947 (Alley Theatre established.	2000 🔿	Census finds Houston MSA has no racial or ethnic majority.	2019	declares the emergence of a mysterious pneumonia-like virus in Wuhan, China on December 31.
1947 (Engineering begins on the Gulf Freeway, Texas' first freeway.	2000	Minute Maid Park, home of Major League Baseball's Houston Astros,	2020s	
1948 (Dec. 31 annexation expands Houston's area from 74.4 to 216 square-miles. Port of Houston ranks second	2001 🔾	opens. Tropical Storm Allison inundates Houston June 5-9, claiming 22 lives and inflicting \$4.9 billion in property	2020 🗪	The COVID-19 pandemic arrives in Houston infecting nearly 85,000 residents and causing nearly 1,200 deaths during the first four months of the outbreak. Over 350,000 jobs
1948 (nationally in total tonnage.		damage, with storm precipitation as high as 35.67 inches in some areas.		are lost in March and April. A tepid economic recovery begins in May.
1949 (KLEE-TV broadcasts first Houston commercial TV program.	2002	NRG Stadium, home of the National Football League's Houston Texans, opens.		On June 2, more than 60,000 Houstonians gather at Discovery
1950s 1953 (KUHT-TV, the nation's first public broadcast TV station, goes on the	2002	Hobby Center for the Performing Arts opens.	2020 🔾	Green and to City Hall to protest systematic racism and police brutality, the demonstration brought
1955 (air. Houston Grand Opera Association and Houston Ballet founded.	2003	Toyota Center, home of the National Basketball Association's Houston Rockets, opens		on by the death of native Houstonian George Floyd, killed by Minneapolis police while being taken into custody.
1955 (Houston metro area population reaches 1,000,000.	2004	Houston's first modern light rail line, 7.5-miles long, begins operations.	2020	In December 2020, the City of Houston receives first shipment of COVID-19 vaccine.
1960s		2004 🖒	Houston hosts NFL Superbowl XXXVIII		Winter Storm Uri causes Houston
1962 (NASA's Manned Spacecraft Center moves to Houston.	2005 🔾	More than 100,000 evacuees flee to Houston from southern Louisiana in	2021	temperatures to plunge to record lows. The city records up to four inches of sleet and snow.
1965 (First event held in the Astrodome.		the wake of Hurricane Katrina.	2024	Rothko Chapel celebrates its 50th
1969 (Houston Intercontinental Airport begins operations.		Hurricane Ike makes landfall Sept. 13 at Galveston as a Category 2 storm, claiming at least 70 lives and	2021 🔿	anniversary as a landmark of modern art.
1969 ("Houston" is the first word spoken from the lunar surface.	2008 🔿	causing some \$27 billion in property damage along the Texas Gulf Coast, ranking it third most costly among	2021	Rice University opens The Ion, a tech-focused hub in the Innovation Corridor.
1970 s			U.S. hurricanes.		ExxonMobil announces their HQ
1970 (The Galleria opens.	2010s 2011 (By November, Houston returns to 2008 pre-recession employment	2022 🔿	relocation, marking the third Fortune 500 company moving to Houston in 14 months.
1971 (Shell Oil Co. relocates corporate headquarters to Houston. More than 200 major firms move headquarters, subsidiaries and divisions here in the 1970s.	2012	levels; first major metro to do so. BBVA Compass Stadium, home of Major League Soccer's Houston Dynamo, opens.	2022 🔾	The American League Houston Astros defeat the National League Philadelphia Phillies to win their second MLB World Series.
1973 (Arab oil embargo quadruples oil prices in 90 days, fueling Houston's 1973-1981 economic boom.	2042	A \$60-billion boom in chemical plant construction begins along the Gulf	2023 🔿	Houston hosts the NCAA Men's Final Four for the fourth time.
1978(Voters approve and fund Metropolitan Transit Authority.	2013 🔿	Coast. The construction boom helps to offset job losses in energy over the next two years.	2024 🔾	Hurricane Beryl passes over Houston knocking down power to 2.3 million households. Power restored to 92
1980s	•		Oil prices peak at \$108 per barrel		percent of those households in seven days.
1982 (Employment peaks at 1,583,400 in March before onset of recession.	2014	in June before plunging 75% over the next 18 months, devastating the local energy industry. Nearly 80,000 energy related jobs are lest	2025 🔾	Minute Maid Park renamed Daikin Park under a naming rights agreement
1983 (155 office buildings completed in 12 months.		energy-related jobs are lost.		with Daikin, effective through 2039.
1983 (Voters approve creation of Harris County Toll Road Authority.	2015	Hobby Airport launches international service with the opening of the airport's first international terminal.	2025 🗘	On January 21, Winter Storm Enzo drops up to six inches of snow in the Houston area.
1987 (Trough of recession in January; net recession loss of 221,900 jobs.	2015	Ellington Airport receives a commercial spaceport license by the Federal Aviation Administration.		The Houston Cougars appeared in the NCAA men's basketball championship in 2025, their first appearance
1987 (Wortham Center, home to Houston Ballet and Houston Grand Opera, opens.	2016	The energy downturn bottoms out and a slow recovery begins.	2025 🔾	since 1984. They were defeated by the Florida Gators in the national championship game.
1989 (Houston Chamber of Commerce, Houston Economic Development Council and Houston World Trade Association combine to form Greater Houston Partnership.	2017	Houston hosts NFL Super Bowl LI.	2025 O	Chevron relocates its headquarters to Houston from San Ramon, California.

PRESENTING SPONSOR



