## TALKING POINTS Q4/25



## POPULATION AND DEMOGRAPHICS

**7.8** million

residents for Houston-Pasadena-The Woodlands MSA

Nation's 5<sup>th</sup> most populous metro area

Metro Houston ranks between Arizona and Washington by population

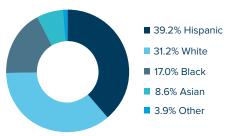






### Race/Ethnicity: Houston MSA

Houston today mirrors the U.S. in 4 decades





1 in 4
Houstonians
born outside
the U.S.



Houston is the nation's **4**<sup>™</sup> most populous city

## GLOBAL PRESENCE

15 foreign governments

maintaining trade and commercial offices

41 Active International
Chambers of Commerce or
Trade Associations

In '22, cargo activity at the Houston Ship Channel

## supported 1.5 million

direct, indirect, and induced jobs across the state of Texas.

141 H

Houston

operate more than 3,200 foreign offices across 110 countries

**2** international airports

George Bush Intercontinental (IAH) William P. Hobby Airports (HOU)

### **Houston Airport System**

**72** international destinations

**129** domestic destinations

201 non-stop destinations

\$373.7 billion

in trade was handled by the Houston-Galveston Customs District in '24  $$\dot{\cdot}$$ 

\*Numbers may not sum due to rounding

\$122.5

**Ф 122.**3

billion in imports (in '24) \$251.2

billion

in exports (in '24)



# Houston is the #1 exporting metro

#### The Houston Ship Channel is ranked

1st

U.S. port in foreign waterborne tonnage

1st

U.S. port in total foreign and domestic waterborne tonnage

### **Port Houston**

is the busiest Gulf Coast container port

2<sup>ND</sup> U.S. port in total foreign cargo value

5,000+
Houston companies

Houston companies doing business abroad

1,800+

Houston firms report foreign ownership

Since '21, more than

250 foreign-owned

firms have announced projects in Metro Houston.

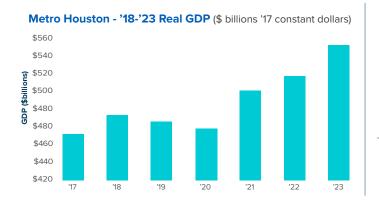
19 sister-city

relationships

18 foreign banks

are located in Houston from 10 nations

If Houston were a country, it would rank as the 23rd largest economy in the world, between Belgium and Taiwan



Houston - The Woodlands - Sugarland MSA GDP has grown at a

compound annual growth rate **Dercent** Since '18, after adjusting for inflation largest U.S. metro economy

Fortune 500 Companies call Houston home

## **EMPLOYMENT**



Health, Education, and **Business & Professional** Services account for over

of the region's jobs

The goods-producing sector accounts for nearly

of the region's jobs



### **Industry Share of Houston MSA Employment**

20.3% Trade, Transportation, and Utilities Professional and Business Services

Private Education and Health Services

12.8% Government

10.8% Leisure and Hospitality

Mining, Logging and Construction

6.9% Manufacturing

5.3% **Finance Activities** 

0.8% Information

4.0% Other Services

## **INDUSTRIES**

The Texas Medical Center is the world's largest medical complex.

TMC employs 120,000+ workers



billion

in construction projects underway

million developed square feet

Houston is home to 76,530 engineers and architects and related techs.



Approximately **238,200** 

people work in the region's manufacturing industry sector

Houston has more than

aviation and aerospace-related companies

Houston is home to

tech related firms and more than 1,900 venture-backed startups



annual patient encounters

180,000+ annual surgeries

